

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 1, 2025 AND THE ADVERTISEMENT PUBLISHED DATED AUGUST 4, 2025.)



## STAR IMAGING AND PATH LAB LIMITED

CIN: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting, held on April 12, 2024, and consequently the name of our Company was changed from "Star Imaging and Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by the Registrar of Companies, Central Processing Centre bearing CIN U85110DL2004PLC126679. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page no. 192 of this Red Herring Prospectus.

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India

Corporate Office: 4B/3 Second Floor, Tilak Nagar, Tilak Nagar, West Delhi, India-110018

Tel No.: +91 9990019189; Email: cs@starimaging.in, Website: www.starimaging.in

Contact Person: Md Shadab Khan, Company Secretary and Compliance Officer

**OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA**

### THE ISSUE\*

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ [•] BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES I.E. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] AND [•] RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. \*Subject to finalization of basis of allotment.

### CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 1 2025

This is with reference to the Red Herring Prospectus (RHP) dated August 1st, 2025 and the advertisement dated August 4th, 2025 for the proposed Initial Public Offering (IPO) of Star Imaging and Path Lab Limited.

Investors are hereby informed of the following revisions in the Offer Structure on page 384 of RHP:

Particulars of the Offer <sup>(2)</sup>	Eligible Employees Bidding in the Employee Reservation Portion <sup>(3)</sup>	Market Maker Reservation Portion	QIBs <sup>(1)</sup>	Non – Institutional Investors	Individual Investors
Number of Equity Shares available for allocation	52,000 Equity Shares	4,80,000 Equity shares	21,75,000 Equity shares	6,57,000 Equity shares	15,28,000 Equity shares
Percentage of Offer Size Available for allocation	0.299% of the Issue Size	9.812% of the offer size	Not more than 50.00% of the Net offer size shall be available for allocation to QIBs. However, up to 5.00% of net QIB Portion (excluding the Anchor Investor Portion) will be available for allocation proportionately to Mutual Fund only. Up to 60.00% of the QIB Portion may be available for allocation to Anchor Investors and one third of the Anchor Investors Portion shall be available for allocation to domestic mutual funds only.	Not less than 15.00% of the net Offer shall be available for allocation.	Not less than 35.00% shall be available for allocation.
Basis of Allotment <sup>(5)</sup>	Proportionate	Firm Allotment	Proportionate as follows (excluding the Anchor Investor Portion: (a) up to 44,000 Equity Shares, shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) 8,71,000 Equity shares shall be allotted on a proportionate basis to all QIBs including Mutual Funds receiving allocation as per (a) above 13,04,000 Equity Shares may be allocated on a discretionary basis to Anchor Investors For further details please refer to the section titled "Offer Procedure" beginning on page 384.	Proportionate	Allotment to each Individual Bidder shall not be less than the minimum Bid lot, subject to Availability of Equity Shares in the Individual Investor Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details see, "Offer Procedure" on Page 384.
Minimum Bid Size	2000 Equity Shares	2000 Equity Shares in multiple of 1000 Equity shares	Such number of Equity Shares and in multiples of 1000 Equity Shares that the Bid Amount exceeds ₹2,00,000.	Such number of Equity Shares and in multiples of 1000 Equity Shares that the Bid Amount exceeds ₹2,00,000.	2000 Equity Shares in multiple of 1000 Equity shares so that the Bid Amount is above ₹2,00,000.
Maximum Application Size <sup>(6)</sup>	2000 Equity Shares	[•] Equity Shares	Such number of Equity Shares in multiples of 1000 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits.	Such number of Equity Shares in multiples of 1000 Equity Shares not exceeding the size of the net offer (excluding the QIB portion), subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiples of 1000 Equity Shares so that the Bid Amount is above ₹2,00,000, subject to limits as applicable to the Bidder.
Mode of Allotment	<b>Dematerialized Form</b>				
Trading Lot	1000 Equity Shares	1000 Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	1000 Equity Shares and in multiples thereof	1000 Equity Shares and in multiples thereof	1000 Equity Shares and in multiples thereof
Terms of Payment <sup>(4)</sup>	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder or by the Sponsor Bank through the UPI Mechanism that is specified in the ASBA Form at the time of submission of the ASBA Form.				
Mode of Bid	Only through the ASBA process	Only through the ASBA process	Only through the ASBA process (Except for Anchor investors)	Only through the ASBA process	Through ASBA Process Through Banks or by using UPI ID for payment

All other terms and conditions of the IPO remain unchanged

The changes set out above are to be read in conjunction with the RHP dated August 1, 2025, Advertisement dated August 4, 2025 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-25, Basement, Sector-64, Noida –201301, Uttar Pradesh, India <b>SEBI Registration Number:</b> INM000012537 <b>CIN:</b> U65923UP2016PTC075987 <b>Website:</b> www.shareindia.com <b>Contact Person:</b> Mr. Kunal Bansal Telephone: +91-0120-6483000 <b>Email:</b> mb@shareindia.com	 <b>KFIN TECHNOLOGIES LIMITED</b> <b>Address:</b> 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Mumbai, Maharashtra, India, 400070 <b>CIN:</b> L72400MH2017PLC444072 <b>SEBI Registration Number:</b> INR000000221 <b>Website:</b> www.kfintech.com <b>Contact Person:</b> Mr. M Murali Krishna <b>Telephone:</b> +91 40 6716 2222 <b>mail:</b> sjpll ipo@kfintech.com	 <b>STAR IMAGING AND PATH LAB LIMITED</b> Md. Shadab Khan Company Secretary and Compliance Officer 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India <b>Telephone:</b> +91 9990019189 <b>E-mail:</b> cs@starimaging.in <b>Website:</b> www.starimaging.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors  
FOR STAR IMAGING AND PATH LAB LIMITED

Place: New Delhi  
Date: August 05, 2025

Sd/-  
Md. Shadab Khan  
Company Secretary & Compliance Officer

**Disclaimer:** Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi on August 1, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at, the website www.starimaging.in or the BRLM to the Issue at: www.shareindia.com, the website of BSE SME at https://www.bsesme.com/ respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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