

To,

The Board of Directors

STAR IMAGING AND PATH LAB LIMITED

(Formerly Known as Star imaging & Path Lab Private Limited


4B/4, Tilak Nagar, Near Sant Pura, Delhi-110018

SUBJECT: CONSENT FOR INCLUSION OF NAME AS UNDERWRITER OF THE COMPANY OF STAR IMAGING AND PATH LAB LIMITED THE COMPANY" OR "THE ISSUER")

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 48,92,000 EQUITY SHARES BY YOUR COMPANY

With reference to the above, we grant our consent for including our name as Underwriter to the Company for the proposed IPO of your Company in the DRHP and Prospectus to be filed with the Registrar of Companies or any other Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	Share India Capital Services Private Limited
Logo	
Corporate Address	A 15, Basement, Sector 64, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301
Telephone	+91-120-4910000
Email Id	Kunal.bansal@shareindia.co.in
Investor Grievance Email ID	mb@shareindia.com
Contact Person	Mr. Kunal Bansal
Website	www.shareindia.com
SEBI Registration Number	INM000012537

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

Thanking you

Yours truly,

For Share India Capital Services Private Limited




Kunal Bansal

Associate Vice President

Date: 27th February 2025

Place: Noida