



To,
The Board of Directors
Star Imaging and Path Lab Limited
4B/4 Tilak Nagar
New Delhi 110 018

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SUBJECT: CONSENT FOR INCLUSION OF NAME AS BANKER TO THE COMPANY OF STAR IMAGING AND PATH LAB LIMITED

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 4892000/- EQUITY SHARES BY YOUR COMPANY

With reference to the above, we grant our consent for including our name as **Banker to the Company** for the proposed IPO of your Company in the Draft Red Herring Prospectus to be filed with Stock Exchange, the Red Herring Prospectus to be filed with the Registrar of Companies or any other Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Name	Arvinder Chawla
Address	Standard Chartered Bank, 270 Dn Road , Mumbai-400001
Telephone	022 61157358
Fax	
Email Id	IPO.SCB@SC.COM
Contact Person	Arvinder Chawla
Website	http://www.standardchartered.com
SEBI registration No.	INBI00000885

Further, we hereby give our consent to include the following details:

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

We reserve the right to decline any application for Escrow Account opening at our sole discretion, subject to our internal policies, applicable laws and regulations.

A copy of our SEBI Registration certificate is attached as Annexure 1

Thanking you

Yours truly,

For

Arvinder Chawla

Authorised Signatory



Standard Chartered Bank
10, Sansad Marg, New Delhi - 110 001, India

Standard Chartered Bank is incorporated in England with limited liability by Royal Charter 1825 Reference Number ZC16. The Principal Office of the Company is situated in England at 1 Basinghall Avenue, London, EC2V 5DD. Standard Chartered Bank is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority.

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Star Imaging and Path Lab Limited
4B/4 Tilak Nagar
New Delhi 110 018

SUBJECT: INITIAL PUBLIC OFFER ('IPO') OF Star Imaging and Path Lab Limited

This is with reference to the proposed plan for the Initial Public Offering of equity shares of Star Imaging and Path Lab Limited. We are aware that an Initial Public Offering would require the company to undertake several steps including but not limited to restructuring of the Board of Directors, amendments in Memorandum of Association and Articles of Association, changes in the Capital Structure, change in shareholding of Promoters of the Company post the Initial Public Offering etc. in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering, require our consent/ prior written consent under various loan and other agreements entered into by company with us.

In view of the relation between the company and ourselves, we give our no objection with regards to their proposed Initial Public Offering of equity shares by way of Fresh Issue and/ or Offer for Sale of equity shares of the Company, the listing of the company's share and any steps the Company may take in respect thereof including the steps enumerated in the preceding paragraph and this may be deemed as our consent under all the loans and other agreements entered into between us and the company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all the current commitments that the Company has to us.

Further, we confirm that the accounts held by the Company with us are regular and there have been no current defaults on account of repayment of interest or of principal or of any other provision or conditions of the agreement entered into with us. We also confirm that there are no pending litigations/ disputes/ notices/ show cause by us against the Company or against the Company or against any Directors/ Promoters of the Company in relation to any of the company's borrowing as on date of this No Objection Certificate.

Yours Faithfully

Aradhana

Authorized Signatory

Place: Delhi

Date: 18/12/2024



Standard Chartered Bank

10, Sansad Marg, New Delhi - 110 001, India

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निर्गमन बैंककार

प्रारूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000386

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

/ regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

STANDARD CHARTERED BANK
CRESCENZO, C 38/39, G BOLCK
BANDRA-KURLA COMPLEX
BANDRA (EAST)
MUMBAI 400 051

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है।
2) Registration Code for the Banker to an issue is

INBI00000885

3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

वैध विधायक है।

3) Unless renewed, the certificate of registration is valid from

This certificate of Registration shall be valid for
Permanent unless suspended or cancelled by the Board



स्थान Place : MUMBAI

तारीख Date : April 4, 2012

आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

By order

For and on behalf of

Securities and Exchange Board of India

Ruchi Choier

RUCHI CHOIER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory