

LEGAL SHIELD PARTNERS

Advocates & Legal Consultants

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Date: 01.03.2025

To,

The Board of Directors

STAR IMAGING AND PATH LAB LIMITED

4B/4, Tilak Nagar, Near Sant Pura, New Delhi,

Tilak Nagar (West Delhi), West Delhi, New Delhi,

Delhi, India, 110018

SUBJECT: CONSENT FOR INCLUSION OF NAME AS LEGAL ADVISOR OF THE COMPANY NAMELY STAR IMAGING AND PATH LAB LIMITED ("THE COMPANY" OR "THE ISSUER")

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 48,92,000 EQUITY SHARES BY YOUR COMPANY

Dear Sir,

We, Kapil Lalwani & Swastika Upadhyay, both Advocates duly enrolled with Bar Council of Delhi, do hereby consent to act as legal advisor to the Offer and to our names being inserted as the Legal Advisors to the Offer in the DRHP, RHP and the Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), the BSE Limited ("BSE") SME and the Registrar of Companies, NCT of Delhi & Haryana, in respect of the Offer.

We hereby authorize you to deliver this letter of consent to the RoC, NCT of Delhi & Haryana, pursuant to the provisions of Sections 23 and 62(1)(c) of the Companies Act, 2013, as amended and any other regulatory or statutory authority as required by law.

We also authorize you to disclose following details in the Draft Red Herring Prospectus and Red Herring Prospectus/ Prospectus of the Company:

Kapil Lalwani Advocate Enrollment no.:D/4360/2010 Mob.: 9810811211 Email: kapil.laww@gmail.com	Swastika Upadhyay Advocate Enrollment no.:D/5602/2019 Mob.:8800494716 Email: swastika.upadhyay95@gmail.com
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Sincerely,



Kapil Lalwani

Advocate

Enrollment no.:D/4360/2010

Mob.: 9810811211



Swastika Upadhyay

Advocate

Enrollment no.:D/5602/2019

Mob.:8800494716

Encl. Copy of valid Bar Council Membership Certificate

Cc:

Share India Capital Services Private Limited

A-15, Basement, Sector-64, Gautam Buddha Nagar, Noida, Uttar Pradesh-201301.