



We understand your world

HDFC Bank Limited,  
Appolo House, 4A/4,  
Opp Pillar No. 504,  
Tilak Nagar New Delhi-110018

To,

STAR IMAGING AND PATH LAB LTD  
B 4/4 TILAK NAGAR  
NEW DELHI-110018

Dear Sir,

**SUBJECT: INITIAL PUBLIC OFFER ('IPO') OF Star Imaging And Path Lab Limited.**

This is with reference to the proposed plan for the Initial Public Offering of equity shares of **Star Imaging And Path Lab Limited**. We are aware that an Initial Public Offering would require the company to undertake several steps including but not limited to restructuring of the Board of Directors, amendments in Memorandum of Association and Articles of Association, changes in the Capital Structure, change in shareholding of Promoters of the Company post the Initial Public Offering etc. in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering, require our consent/ prior written consent under various loan and other agreements entered into by company with us.

In view of the relation between the company and ourselves, we give our no objection with regards to their proposed Initial Public Offering of equity shares by way of Fresh Issue and/ or Offer for Sale of equity shares of the Company, the listing of the company's share and any steps the Company may take in respect thereof including the steps enumerated in the preceding paragraph and this may be deemed as our consent under all the loans and other agreements entered into between us and the company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all the current commitments that the Company has to us.

Further, we confirm that the accounts held by the Company with us are regular and there have been no current defaults on account of repayment of interest or of principal or of any other provision or conditions of the agreement entered into with us. We also confirm that there are no pending litigations/ disputes/ notices/ show cause by us against the Company or against the Company or against any Directors/ Promoters of the Company in relation to any of the company's borrowing as on date of this No Objection Certificate.

Yours Faithfully

\_\_\_\_\_  
Authorized Signatory

Place: Delhi  
Date:

Regd. Office : HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013.

CIN: L65920MH1994PLC080618  
Website: www.hdfcbank.com



We understand your world

HDFC Bank Limited,  
Appolo House, 4A/4,  
Opp Pillar No. 504,  
Tilak Nagar New Delhi-110018

To,

The Board of Directors

**STAR IMAGING AND PATH LAB LIMITED**

4B/4, Tilak Nagar, Near Sant Pura, New Delhi, Tilak Nagar  
(West Delhi), West Delhi, New Delhi, Delhi, India, 110018

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS BANKER TO THE COMPANY OF STAR IMAGING AND PATH LAB LIMITED ("THE COMPANY" OR "THE ISSUER")**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 48,92,000 EQUITY SHARES BY YOUR COMPANY**

With reference to the above, we grant our consent for including our name as **Banker to the Company** for the proposed IPO of your Company in the Draft Red Herring Prospectus to be filed with Stock Exchange, the Red Herring Prospectus to be filed with the Registrar of Companies or any other Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	<b>HDFC BANK LTD</b>
Address	HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL MUMBAI-400013
Telephone	7428694035
Contact Number	7428694035
Email Id	SANDEEPP.AGARWAL@HDFCBANK.COM
Contact Person	Sandeep Agarwal
Website	<a href="http://www.hdfcbank.com">www.hdfcbank.com</a>
SEBI registration No.	INBI000000063

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

**A copy of our SEBI Registration certificate is attached as Annexure 1**

Thanking you

Yours truly,

For

**Authorised Signatory**

Regd.Office : HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013.

CIN: L65920MH1994PLC080618

Website: [www.hdfcbank.com](http://www.hdfcbank.com)



निर्गमन बैंककार

प्रारूप ख  
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड  
**SECURITIES AND EXCHANGE BOARD OF INDIA**

(निर्गमन बैंककार) विनियम, 1994

000408 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र

Regulation 7A

**CERTIFICATE OF REGISTRATION**

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

**HDFC BANK LIMITED  
HDFC BANK HOUSE  
SENAPATI BAPAT MARG  
LOWER PAREL  
MUMBAI 400 013**

का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।  
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड  
Registration Code for the Banker to an issue is

है। INBI00000063

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

Unless renewed, the certificate of registration is valid from

तक विधिवान्य है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसकी ओर से  
By order

For and on behalf of  
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Place : MUMBAI

Date : JANUARY 31, 2013