

PAWAN GUPTA

R/O: 6, 1ST FLOOR, VIKASPURI, TILAK NAGAR S.O. WEST DELHI, DELHI-110018

To,

The Board of Directors

STAR IMAGING AND PATH LAB LIMITED

(Formerly Known as Star Imaging and Path lab Private Limited)

Address: 4B/4, Tilak Nagar, Near Sant Pura, New Delhi,

Tilak Nagar (West Delhi), West Delhi, New Delhi, Delhi, India, 110018

CC:

**Share India Capital Services Private
Limited**

Address: A-15, Basement, Sector-64, Gautam
Buddha Nagar, Noida – 201301, Uttar Pradesh,
India

Sub: Proposed Public Issue of Equity Shares by Star Imaging and Path lab Limited (“The Company”)

Dear Sir/ Madam,

I, **Mr. Pawan Gupta**, son of Mr. Ram Avtar Gupta, residing at 1st floor Vikas puri, Tilak Nagar, West Delhi, Delhi 110018 holder of passport number **N8693003**, do hereby confirm that I hold 89,77,365 Equity Shares, representing 66.50 % of the pre-offer equity share capital of the Company.

I hereby consent to the inclusion of up to 9,72,000 (In words Nine lakh seventy two thousand) Equity Shares (“Offered Shares”) held by me in the Company as part of the offer for sale in the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “DRHP”), the Red Herring Prospectus (the “RHP”), the Prospectus (the “Prospectus” and together with the DRHP and RHP, the “Offer Documents”) and transaction agreements executed in relation to the Offer and the Securities and Exchange Board of India (“SEBI”), and of any other regulatory authority, if required, for cash at such price per Equity Share, as may be fixed and determined, as may be permitted and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”). The Offered Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws.

I hereby consent to the inclusion of my name as a selling shareholder and any other information provided by me or on my behalf by my authorized representatives in writing, as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws in the DRHP to be filed by the Company with the relevant Stock Exchange where the Equity Shares are proposed to be listed (the “Stock Exchanges”), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Delhi (the “ROC”) and thereafter file with SEBI and the Stock Exchanges and other Offer related documents.

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I hereby consent that my entire pre- Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 238 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the ROC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as maybe required and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Manager.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall, have the meaning ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Mr. Pawan Gupta
(Selling Shareholder)

**for the purpose of
Initial Public Offer**

Date: 09/12/2024

Place: Delhi