



# Kotak Mahindra Bank

17.01.2025

To,

The Board of Directors

**STAR IMAGING AND PATH LAB LIMITED**

4B/4, Tilak Nagar, Near Sant Pura, New Delhi, Tilak Nagar  
(West Delhi), West Delhi, New Delhi, Delhi, India, 110018

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS BANKER TO THE COMPANY OF STAR IMAGING AND PATH LAB LIMITED ("THE COMPANY" OR "THE ISSUER")**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 48,92,000 EQUITY SHARES BY YOUR COMPANY**

With reference to the above, we grant our consent for including our name as **Banker to the Company** for the proposed IPO of your Company in the Draft Red Herring Prospectus to be filed with Stock Exchange, the Red Herring Prospectus to be filed with the Registrar of Companies or any other Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	<b>Kotak Mahindra Bank Ltd</b>
Address	27,BKC,C-27,G Block,Bandra Kurla Compex,Bandra East,Mumbai – 400051
Telephone	9999108620
Fax	9999108620
Email Id	<a href="mailto:Anshul.dhamija@Kotak.com">Anshul.dhamija@Kotak.com</a>
Contact Person	Anshul Dhamija
Website	<a href="http://www.kotak.com">www.kotak.com</a>
SEBI registration No.	<b>INZ000202338</b>

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

**A copy of our SEBI Registration certificate is attached as Annexure 1**

Thanking you

Yours truly,

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Kotak Mahindra Bank Limited  
CIN: L65110MH1985PLC038137

\_\_\_\_\_  
City Name, Pin code - \_\_\_\_\_

[www.kotak.com](http://www.kotak.com)

**Registered Office**  
27 BKC, C 27, G Block,  
Bandra Kurla Complex  
Bandra (E) Mumbai 400051  
Maharashtra, India



**kotak**

Kotak Mahindra Bank



For Kotak Mahindra Bank Ltd

Authorised Signatory

*Handwritten signature*  
CMBL225817

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Kotak Mahindra Bank Limited  
CIN: L65110MH1985PLC038137

\_\_\_\_\_  
City Name, Pin code - \_\_\_\_\_

Registered Office  
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Bandra Kurla Complex  
Bandra (E) Mumbai 400051  
Maharashtra, India

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Kotak Mahindra Bank

To,

The Board of Directors

**STAR IMAGING AND PATH LAB LIMITED**

4B/4, Tilak Nagar, Near Sant Pura, New Delhi, Tilak Nagar  
(West Delhi), West Delhi, New Delhi, Delhi, India, 110018

Dear Sir,

**SUBJECT: INITIAL PUBLIC OFFER ('IPO') OF Star Imaging And Path Lab Limited.**

This is with reference to the proposed plan for the Initial Public Offering of equity shares of **Star Imaging And Path Lab Limited**. We are aware that an Initial Public Offering would require the company to undertake several steps including but not limited to restructuring of the Board of Directors, amendments in Memorandum of Association and Articles of Association, changes in the Capital Structure, change in shareholding of Promoters of the Company post the Initial Public Offering etc. in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering, require our consent/ prior written consent under various loan and other agreements entered into by company with us.

In view of the relation between the company and ourselves, we give our no objection with regards to their proposed Initial Public Offering of equity shares by way of Fresh Issue and/ or Offer for Sale of equity shares of the Company, the listing of the company's share and any steps the Company may take in respect thereof including the steps enumerated in the preceding paragraph and this may be deemed as our consent under all the loans and other agreements entered into between us and the company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all the current commitments that the Company has to us.

Further, we confirm that the accounts held by the Company with us are regular and there have been no current defaults on account of repayment of interest or of principal or of any other provision or conditions of the agreement entered into with us. We also confirm that there are no pending litigations/ disputes/ notices/ show cause by us against the Company or against the Company or against any Directors/ Promoters of the

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Kotak Mahindra Bank Limited  
CIN: L65110MH1985PLC038137

\_\_\_\_\_,  
\_\_\_\_\_,  
City Name, Pin code - \_\_\_\_\_

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Bandra (E) Mumbai 400051  
Maharashtra, India



**kotak**

**Kotak Mahindra Bank**

Company in relation to any of the company's borrowing as on date of this No Objection Certificate.

Yours Faithfully

For Kotak Mahindra Bank Ltd

  
Authorized Signatory

Place: Delhi

Date: 17.01.2025

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CIN: L65110MH1985PLC038137

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