

To,

The Board of Directors

Star Imaging and Path Lab Limited

(Formely known as Star Imaging & Path Lab Private Limited)

4B/4, Tilak Nagar, Near Sant Pura,

New Delhi-110018 India

SUBJECT: CONSENT FOR INCLUSION OF NAME AS PEER REVIEWED AUDITOR OF THE COMPANY OF STAR IMAGING AND PATH LAB LIMITED ("THE COMPANY" OR "THE ISSUER")

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 48,92,000 EQUITY SHARES BY YOUR COMPANY

Dear Sir,

With reference to the above, we grant our consent for including our name as **Peer Reviewed Auditor** of the Company for the proposed IPO of your Company in the Draft Red Herring Prospectus to be filed with Stock Exchange, the Red Herring Prospectus to be filed with the Registrar of Companies or any other regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	BHS & CO.
Address	414-417, VISHAL TOWER, DISTRICT CENTRE, JANAKPURI,
	NEW DELHI-110058
Telephone	9810296954
Fax	-
Email Id	harvinder@bhsandco.com
Contact Person	Mr Harvinder Singh Bhatia
Website	www.bhsca.com
Firm Registration No.	016889N
Membership No.	094765
Peer Review Registration	016757
No.	



Visit us: www.bhsandco.com, E-mail: harvinder@bhsandco.com, vinay@bhsandco.com

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

A copy of our registration certificate is attached as Annexure 1

Thanking you

Yours truly,

For BHS & CO.

Chartered Accountants

Firm Registration No: 016889N

Peer Review Registration No.:016757

* INDIA

OFRN: 01688
New Delr

Name of Partner: CA Harvinder Singh Bhatia

Membership No.: 094765 UDIN 25094765BMOBML9647

Date: 21st January'2025

Place: New Delhi



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 016757

This is to certify that the Peer Review of

M/s BHS & Co

414-417, Harvinder Singh Bhatia, Vishal Tower,

District Centre Janak Puri, West Delhi,

New Delhi-110058

FRN.: 016889N

has been carried out for the period

2020-2023

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 10-04-2024

The Certificate shall remain valid till: 30-04-2027

Issued at New Delhi on 16-05-2024

CA. Prasanna Kumar D

CA. (Dr.) Raj Chawla

CA. Mohit Baijal

Chairman Peer Review Board Vice-Chairman Peer Review Board Secretary
Peer Review Board

Note: The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the 'Peer Review Guidelines 2022'.



BHS & Co.

CHARTERED ACCOUNTANTS

To,

The Board of Directors

Star Imaging and Path Lab Limited

(Formely known as Star Imaging & Path Lab Private Limited)

4B/4, Tilak Nagar, Near Sant Pura,

New Delhi-110018 India

SUBJECT: CONSENT FOR INCLUSION OF NAME AS STATUTORY AUDITOR OF THE COMPANY OF STAR IMAGING AND PATH LAB LIMITED ("THE COMPANY" OR "THE ISSUER")

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 48,92,000 EQUITY SHARES BY YOUR COMPANY

With reference to the above, we grant our consent for including our name as **Statutory Auditor** of the Company for the proposed IPO of your Company in the Draft Prospectus to be filed with Stock Exchange, the Prospectus to be filed with the Registrar of Companies or any other regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares. Further, we hereby give our consent to include the following details:

Name	BHS & CO.
Address	414-417, VISHAL TOWER, DISTRICT CENTRE, JANAKPURI,
	NEW DELHI-110058
Telephone	9810296954
Fax	-
Email Id	harvinder@bhsandco.com
Contact Person	Mr Harvinder Singh Bhatia
Website	www.bhsca.com
Firm Registration No.	016889N
Membership No.	094765

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

Thanking you

Yours truly

For BHS & CO.

Chartered Accountants

Firm Registration No: 016889N

Peer Review Registration No.:016757

Name of Partner: CA Harvinder Singh Bhatia

Membership No.: 094765

UDIN 25094765BMOBML9647 Date: 21st January'2025

Place: New Delhi