

Classifieds

PERSONAL

I,Urvashi,W/o,Harshal Bhatia,R/o 979,1st Floor,Near-Kishan Pal Gurjar (MLA)Residence,Sector-28, Faridabad,Haryana-121008,have changed my name to Urvashi Bhatia,permanently

0040781797-1

I,Sanjay s/o-Vijay Singh Rawat R/o-T6/37,Jharera-Village,Delhi Cantt,New Delhi-110010,have changed my name to Sanjay Singh Rawat,Permanently.

0040781797-7

I have changed my name from Shaurya Veer Singh to Shaurya Veer Singh Henceforth to be known as Shaurya Veer Singh S/o Shivendra Kumar Singh R/o 23/299, Majhi Haveli Wazirpura Agra

0060125815-1

I,Samim Ansari s/o-Mustaq Ansari,R/o Near-Shiv Mandir, Bhawanipur-Chas,Bokaro-827013, Jharkhand,have changed my name to Md Samim Ansari permanently

0040781797-3

I,Naresh Anchlia s/o-Prakash Chander,R/o Flat.No.55, Ashirwad Apartment, Plot.No.11,Sector-12, Dwarka,Delhi-110078,have changed my name to Naresh Anchliya,permanently

0040781797-6

I,Mohammad Sameer Malik,s/o Shakir Hussain Malik,R/o R-17,Multani Complex,Joga Bai-Extn.,Jamia-Nagar,Okhla, Delhi-110025,have changed my name to Mohd Sameer Malik permanently

0040781797-4

I,Md Tahseem,s/o-Mohammad Yasin,R/o,H.No.122,C-Block,Gali No.3, Shri Ram Colony,Rajiv Nagar,Delhi-110094,have changed my name to Mohammad Tahseem,Permanently.

0040781797-2

I,Jahanvi D/o-Praveen Kumar,R/o H.NO.J-1/293,DDA-Flats,Kalkaji, Delhi-110019,have changed my name to Janavi Kumar permanently

0040781797-5

I,Anil Kumar Bansal,S/o-Mahavir Prasad Bansal,R/o F-1/54,Budh Vihar,Phase-1,Rohini,Delhi-110086,have changed my name to Anil Bansal.

0040781797-8

I,AMEER AHMED,D/O ANFA R/O HOUSE.No.1374, GALI KHAWAS CHITLI QABAR,DELHI-110006,HAVE CHANGED MY MINOR-DAUGHTER NAME,FROM ANFA TO AREEBA PERMANENTLY.

0040781828-11

I, Zuby Saleem W/o Nadeem Perwaiz R/O 1751, Ganga, Mahagunpuram, Mehroli, Ghaziabad have changed my name to Zuby Saleem Khan.

0070958964-1

I, Yespal S/o Phool Kumar R/O F259, Shaheed Nagar, Chikamampur, Ghaziabad have changed my name to Yashpal Singh.

0070958952-1

I, Sunny Kalyan S/o Vijendra Singh, R/o 19/5-6-7, 19 Block, Trilokpuri, Delhi-110091, my name mentioned as Vipin Kumar in my education documents. But my correct name is Sunny Kalyan for all future purposes.

0040781789-1

I, Sattar Tyagi S/o Yaseen R/o 72, Maharajpur, Ghaziabad have changed my name to Sattar.

0070958949-1

I, Naresh Verma S/o Rajpal Verma R/o 104, Prempuri, Kankerkhara, Meerut have changed my name to Naresh Kumar Verma.

0070958956-1

I, MANJEET KAINTH s/o Kuldeep Singh Kainth r/o RZF-22, Nihal Vihar, Nanglioli, Delhi-110041 have changed my name to MANJEET SINGH KAINTH.

0040781518-1

I, Jaitoon Tyagi W/o Sattar R/o 72, Maharajpur, Ghaziabad have changed my name to Jaitun.

0070958969-1

I, Archit Aggarwal S/o Vishwa Bandhu Aggarwal R/o 762, Chhipiwar, Pilkhuwa have changed my name to Archit Aggarwal.

0070958940-1

"IMPORTANT"

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Initial Public Offer of equity shares on the Emerge Platform of NSE Limited ("NSE Emerge" or "NSE") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



ELEC STEEL PROCESSING INDUSTRIES LIMITED

Our Company was originally formed as Partnership Firm under the Indian Partnership Act, 1932. In the name and style of 'Elec Steel Processing Industries', pursuant to a Deed of Partnership dated April 1, 1994, 'Elec Steel Processing Industries' was thereafter converted from a Partnership firm to a Private Limited Company in the name and Style of 'Elec Steel Processing Industries Private Limited' under the provisions of Companies Act, 2013 vide certificate of incorporation dated August 8, 2022. Subsequently, our Company was converted to a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on November 16, 2024, and the name of our Company was changed to 'Elec Steel Processing Industries Limited'. A fresh certificate of incorporation was issued on December 30, 2024, by the Assistant Registrar of Companies / Deputy Registrar of Companies / Registrar of Companies, Central Processing Centre. For further details of incorporation, please refer to the section titled "History and certain corporate matters" beginning on page 186 of the Draft Red Herring Prospectus.

Registered Office: Plot No. 96, POR GIDC, At-POR Village, Taluka - Vadodara, Gujarat - 391243, India.
Telephone: +91 7574001475 | **Email ID:** investors@espi.co.in | **Website:** www.espi.co.in
Contact Person: Mayank Lashkari, Company Secretary and Compliance Officer

| OUR PROMOTERS: HARSHAD NARBHERAMBHAI BAGADIA, PARASBHAI HARSHADBHAI BAGADIA AND DHYANESH BAGADIA |
|--|
| THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 25, 2025 HAS BEEN FILED WITH EMERGE PLATFORM OF NSE ("NSE EMERGE"). |
| Our Company: Our company is engaged in the business of manufacturing electrical steel products like Transformer Laminations, Assembled Cores, Toroidal Cores, and Silt Coils using Cold Rolled Grain Oriented ("CRGO") and Cold Rolled Non-Grain Oriented ("CRNGO") steel. We cater to domestic and international markets. |

INITIAL PUBLIC OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED AND OFFERED THROUGH THE DRAFT RED HERRING PROSPECTUS ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"). PUBLIC OFFER UP TO 69,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ELEC STEEL PROCESSING INDUSTRIES LIMITED, THE "ISSUER" FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE), THE "OFFER PRICE" AGGREGATING TO ₹ [•] LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 60,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 9,00,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKHS OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE [•]% AND [•]% RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND EDITIONS OF [•] GUJARATI DAILY NEWSPAPER (GUJARATI BEING REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of One Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable. The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations. subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism. If applicable, in which the corresponding Bid Amounts will be blocked by the SCBSs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 327 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with SEBI ICDR Regulations, 2018 of regulation 247. The DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.espi.co.in, and at the website of BRLM i.e Unistone Capital Private Limited at www.unistonecapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of the Offer and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Draft Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on NSE EMERGE "SME Platform of National Stock Exchange of India Limited." For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 186 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 85 of the DRHP.

| BOOK RUNNING LEAD MANAGER TO THE OFFER | REGISTRAR TO THE OFFER |
|--|---|
|  <p>UNISTONE CAPITAL PRIVATE LIMITED A/ 305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059, Maharashtra, India. Tel. No.: +91 224 604 6494 Email: mb@unistonecapital.com Investor Grievance Email: compliance@unistonecapital.com Website: www.unistonecapital.com Contact Person: Brijesh Parekh SEBI Regn. No. INM000012449 CIN: U65999MH2019PTC330850</p> |  <p>KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, India. Telephone: +91 40 6716 2222/18003094001 Fax No.: + (91) - 40-6716 1563 Email: elcsteelt@kfintech.com Investor grievance email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration Number: INR000000221 CIN: L72400TG2017PLC117649</p> |
| COMPANY SECRETARY AND COMPLIANCE OFFICER | |
| <p>Mayank Lashkari Address: Plot No. 96, POR GIDC, At-POR Village, Taluka -Vadodara, Gujarat - 391243, India. Tel. No.: +91 7574001475 Email: cs@espi.co.in Website: www.espi.co.in</p> | <p>Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Offer, in case of any pre offer or post offer related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p> |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ELEC STEEL PROCESSING INDUSTRIES LIMITED
On behalf of the Board of Directors
Sd/-
Mayank Lashkari
Company Secretary and Compliance Officer
Place: Vadodara
Date: 27th March, 2025
ELEC STEEL PROCESSING INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 25, 2025 with NSE EMERGE. The DRHP is available on the website of NSE at www.nseindia.com and on the website of the BRLM, i.e. Unistone Capital Private Limited at www.unistonecapital.com and the website of our Company at www.espi.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 33 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.

PUBLIC NOTICE

Public Notice is hereby given that the Original Sale Deed executed/registered on 12.04.2017 under registration no. 4581 by Mr. Radhe Shyam S/o Mr. Madan Lal in favour of Mr. Sujet Kumar S/o Mr. Radhe Shyam and Original Sale Deed executed/registered on 12.04.2017 under registration no. 4582 by Mr. Radhe Shyam S/o Mr. Madan Lal in favour of Mr. Sujet Kumar S/o Mr. Radhe Shyam in respect of the Vacant Plot admeasuring area 200 & 250 sq. yd. falling under Khata No. 742M situated at Village Tilpata Karanwas Tehsil Dadr Diest, Gautam Budh Nagar (U.P.) has/have been lost. Anybody finding the said documents must inform to following contact number.

SUNIL KUMAR TYAGI (MHR. PANEL ADVOCATE)
Mobile: 9891119142

PUBLIC NOTICE

NOTICE is hereby given that the share certificates No.138620, 281033 & 391855 for 200 shares bearing distinctive No. 7745287-7745336, 145439923-145439972 & 582200894-582200983 under the folio No.76438901 of Larsen & Toubro Ltd standing in the name of MAMTA JAIN has been lost or mislaid and the undersigned has applied to the company to issue duplicate certificate(s) for the said shares. Any person who has claim in respect of the said shares should write to our Registrar, KFIn Technologies Ltd, Selenium, Tower- B, Plot No. 31-32, Gachibowli, Financial district, Hyderabad-500032. Within one month from this date else the company will proceed to issue duplicate certificate(s).

MAMTA JAIN
D-32, Kamla Nagar, Delhi-110007
Date: 27-03-2025 Place: Delhi



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Star Imaging & Path Lab Limited
Obsessed with quality since 1978



STAR IMAGING AND PATH LAB LIMITED

CORPORATE IDENTITY NUMBER: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679.

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: +91 9990019189, **Fax:** N.A., **Website:** www.starimaging.in, **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: Md Shadab Khan, Company Secretary & Compliance Officer

OUR PROMOTERS: MR. PAWAN GUPTA

INITIAL PUBLIC OFFER OF UPTO 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF UPTO 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER), OUT OF THE OFFER, UPTO 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS OFFER INCLUDES A RESERVATION OF UP TO 52,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES I.E. NET OFFER OF UPTO 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] AND [•] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3(three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 252 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 253(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than 2.00 lakhs and up to 10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 391.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated March 26, 2025 which has been filed with the SME Platform of BSE Limited (BSE SME).

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com and the website of the Company at www.starimaging.in and at the website of **BRLM i.e. Share India Capital Services Private Limited** at www.shareindia.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus (RHP) has been filed with ROC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the SME Platform of BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 189. The liability of the members of our Company is limited. For details of the share capital, capital structure of our company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 68.

| BOOK RUNNING LEAD MANAGER | REGISTRAR TO THE ISSUE |
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|  <p>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED Address: A-15, Basement Sector-64, Gautam Buddha Nagar, Noida –201301, Uttar Pradesh, India Tel No.: +91-120-4910000, Fax No.: N.A. Email ID: sipil.ipo@kfintech.com Investor Grievances Email ID: mb@shareindia.com Contact Person: Mr. Kunal Bansal Website: www.shareindia.com SEBI Registration No.: INM000012537 CIN: U65923UP2016PTC075987</p> |  <p>KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad –500 032, Telangana Tel No.: +91 40 6716 2222 Email ID: sipil.ipo@kfintech.com Investor Grievance ID: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna Website: www.kfintech.com SEBI Registration No.: INR000000221 CIN: L72400TG2017PLC117649</p> |
| COMPANY SECRETARY & COMPLIANCE OFFICER | |
| <p>Name: Md Shadab Khan Address: 4B/4, Tilak Nagar, Near Sant Pura, New Delhi, Tilak Nagar (West Delhi), West Delhi, New Delhi, Delhi, India, 110018 E-mail: cs@starimaging.in</p> | <p>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</</p> |