THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Star Imaging & Path Lab Limited
Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011.
For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025

BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025

BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8323.92	7850.36	5837.12
Growth in Revenue from Operations (2)	6.03%	34.49%	-15.33%
EBITDA(3)	2847.40	2234.02	580.62
EBITDA (%) Margin(4)	34.21%	28.46%	9.95%
EBITDA Growth Period on Period (5)	27.46%	284.76%	-60.43%
ROCE (%)(6)	29.83%	29.54%	5.74%
Current Ratio(7)	1.96	1.63	1.01
Operating Cash flow(8)	-596.08	1824.60	646.80
PAT (9)	1591.26	1233.82	57.32
ROE/ RONW(10)	0.41	0.49	0.03
EPS(11) (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited
Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

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Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

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BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME	ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025
	BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025
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RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations [1]	8323.92	7850.36	5837.12
Growth in Revenue from Operations [2]	6.03%	34.49%	-15.33%
EBITDA[3]	2847.40	2234.02	580.62
EBITDA (%) Margin[4]	34.21%	28.46%	9.95%
EBITDA Growth Period on Period[5]	27.46%	284.76%	-60.43%
ROCE (%)[6]	29.83%	29.54%	5.74%
Current Ratio[7]	1.96	1.63	1.01
Operating Cash flow[8]	-596.08	1824.60	646.80
PAT[9]	1591.26	1233.82	57.32
ROE/ RONW[10]	0.41	0.49	0.03
EPS[11] (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited

Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011. For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME	ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025
	BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025
	BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8323.92	7850.36	5837.12
Growth in Revenue from Operations (2)	6.03%	34.49%	-15.33%
EBITDA(3)	2847.40	2234.02	580.62
EBITDA (%) Margin(4)	34.21%	28.46%	9.95%
EBITDA Growth Period on Period (5)	27.46%	284.76%	-60.43%
ROCE (%)(6)	29.83%	29.54%	5.74%
Current Ratio(7)	1.96	1.63	1.01
Operating Cash flow(8)	-596.08	1824.60	646.80
PAT (9)	1591.26	1233.82	57.32
ROE/ RONW(10)	0.41	0.49	0.03
EPS(11) (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited

Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011.
For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME	
	ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025
	BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025
	BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8323.92	7850.36	5837.12
Growth in Revenue from Operations (2)	6.03%	34.49%	-15.33%
EBITDA(3)	2847.40	2234.02	580.62
EBITDA (%) Margin(4)	34.21%	28.46%	9.95%
EBITDA Growth Period on Period (5)	27.46%	284.76%	-60.43%
ROCE (%)(6)	29.83%	29.54%	5.74%
Current Ratio(7)	1.96	1.63	1.01
Operating Cash flow(8)	-596.08	1824.60	646.80
PAT (9)	1591.26	1233.82	57.32
ROE/ RONW(10)	0.41	0.49	0.03
EPS(11) (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited

Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011. For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025

BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025

BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8323.92	7850.36	5837.12
Growth in Revenue from Operations (2)	6.03%	34.49%	-15.33%
EBITDA(3)	2847.40	2234.02	580.62
EBITDA (%) Margin(4)	34.21%	28.46%	9.95%
EBITDA Growth Period on Period (5)	27.46%	284.76%	-60.43%
ROCE (%)(6)	29.83%	29.54%	5.74%
Current Ratio(7)	1.96	1.63	1.01
Operating Cash flow(8)	-596.08	1824.60	646.80
PAT (9)	1591.26	1233.82	57.32
ROE/ RONW(10)	0.41	0.49	0.03
EPS(11) (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited
Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011. For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME	
	ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025
	BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025
	BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations [1]	8323.92	7850.36	5837.12
Growth in Revenue from Operations [2]	6.03%	34.49%	-15.33%
EBITDA[3]	2847.40	2234.02	580.62
EBITDA (%) Margin[4]	34.21%	28.46%	9.95%
EBITDA Growth Period on Period [5]	27.46%	284.76%	-60.43%
ROCE (%)[6]	29.83%	29.54%	5.74%
Current Ratio[7]	1.96	1.63	1.01
Operating Cash flow[8]	-596.08	1824.60	646.80
PAT [9]	1591.26	1233.82	57.32
ROE/ RONW[10]	0.41	0.49	0.03
EPS[11] (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited
Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011. For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025

BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025

BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC
- Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below
- Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.
- Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations [(1)]	8323.92	7850.36	5837.12
Growth in Revenue from Operations [(2)]	6.03%	34.49%	-15.33%
EBITDA[(3)]	2847.40	2234.02	580.62
EBITDA (%) Margin[(4)]	34.21%	28.46%	9.95%
EBITDA Growth Period on Period [(5)]	27.46%	284.76%	-60.43%
ROCE (%)[(6)]	29.83%	29.54%	5.74%
Current Ratio[(7)]	1.96	1.63	1.01
Operating Cash flow[(8)]	-596.08	1824.60	646.80
PAT[(9)]	1591.26	1233.82	57.32
ROE/ RONW[(10)]	0.41	0.49	0.03
EPS[(11)] (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited
Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

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Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011. For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025
BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025
BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

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SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
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- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations [(1)]	8323.92	7850.36	5837.12
Growth in Revenue from Operations [(2)]	6.03%	34.49%	-15.33%
EBITDA[(3)]	2847.40	2234.02	580.62
EBITDA (%) Margin[(4)]	34.21%	28.46%	9.95%
EBITDA Growth Period on Period [(5)]	27.46%	284.76%	-60.43%
ROCE (%)[(6)]	29.83%	29.54%	5.74%
Current Ratio[(7)]	1.96	1.63	1.01
Operating Cash flow[(8)]	-596.08	1824.60	646.80
PAT[(9)]	1591.26	1233.82	57.32
ROE/ RONW[(10)]	0.41	0.49	0.03
EPS[(11)] (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited

Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011. For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025

BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025

BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8323.92	7850.36	5837.12
Growth in Revenue from Operations (2)	6.03%	34.49%	-15.33%
EBITDA(3)	2847.40	2234.02	580.62
EBITDA (%) Margin(4)	34.21%	28.46%	9.95%
EBITDA Growth Period on Period (5)	27.46%	284.76%	-60.43%
ROCE (%)(6)	29.83%	29.54%	5.74%
Current Ratio(7)	1.96	1.63	1.01
Operating Cash flow(8)	-596.08	1824.60	646.80
PAT (9)	1591.26	1233.82	57.32
ROE/ RONW(10)	0.41	0.49	0.03
EPS(11) (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited
Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011.
For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME	
	ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025
	BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025
	BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.
On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)
On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share
On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8323.92	7850.36	5837.12
Growth in Revenue from Operations (2)	6.03%	34.49%	-15.33%
EBITDA(3)	2847.40	2234.02	580.62
EBITDA (%) Margin(4)	34.21%	28.46%	9.95%
EBITDA Growth Period on Period (5)	27.46%	284.76%	-60.43%
ROCE (%)(6)	29.83%	29.54%	5.74%
Current Ratio(7)	1.96	1.63	1.01
Operating Cash flow(8)	-596.08	1824.60	646.80
PAT (9)	1591.26	1233.82	57.32
ROE/ RONW(10)	0.41	0.49	0.03
EPS(11) (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited

Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011. For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME	ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025
	BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025
	BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8323.92	7850.36	5837.12
Growth in Revenue from Operations (2)	6.03%	34.49%	-15.33%
EBITDA(3)	2847.40	2234.02	580.62
EBITDA (%) Margin(4)	34.21%	28.46%	9.95%
EBITDA Growth Period on Period (5)	27.46%	284.76%	-60.43%
ROCE (%)(6)	29.83%	29.54%	5.74%
Current Ratio(7)	1.96	1.63	1.01
Operating Cash flow(8)	-596.08	1824.60	646.80
PAT (9)	1591.26	1233.82	57.32
ROE/ RONW(10)	0.41	0.49	0.03
EPS(11) (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited
Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently , our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024 and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 192 of this Prospectus dated August 12, 2025 ("Prospectus").

Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011. For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 142/-

THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME	ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025
	BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025
	BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.80	3
2023-24	9.20	2
2022-23	0.43	1
Weighted Average EPS	**9.04**	**6**

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ 142/- per Equity Share of face value ₹ 10/- each fully paid up.

On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.45	12.04
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
Total income	8378.74	7969.25	5852.07	23217.22	17795.86	13702.92	69070.96	56862.33	47337.34	134631.60	121682.58	116343.48
EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations [1]	8323.92	7850.36	5837.12
Growth in Revenue from Operations [2]	6.03%	34.49%	-15.33%
EBITDA[3]	2847.40	2234.02	580.62
EBITDA (%) Margin[4]	34.21%	28.46%	9.95%
EBITDA Growth Period on Period [5]	27.46%	284.76%	-60.43%
ROCE (%)[6]	29.83%	29.54%	5.74%
Current Ratio[7]	1.96	1.63	1.01
Operating Cash flow[8]	-596.08	1824.60	646.80
PAT [9]	1591.26	1233.82	57.32
ROE/ RONW[10]	0.41	0.49	0.03
EPS[11] (after considering bonus)	11.79	9.14	0.42

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Star Imaging & Path Lab Limited
Obsessed with quality since 1978

STAR IMAGING AND PATH LAB LIMITED

(FORMERLY KNOWN AS "STAR IMAGING AND PATH LAB PRIVATE LIMITED")

Corporate Identity Number: U85110DL2004PLC126679

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Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India
Tel: : +91 9990019189; **Fax:** N.A.; **Website:** www.starimaging.in; **E-mail:** cs@starimaging.in
Company Secretary and Compliance Officer: MD. Shadab Khan

OUR PROMOTERS: MR. PAWAN GUPTA AND MS. CHHAYA GUPTA

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

The company operates a diagnostic testing network, NABL accredited, delivering pathology, radiology, Cardiology, and Neurology services in Delhi (B2C, B2B & B2G model), Uttar Pradesh (B2G model), and Nasik (B2G Model) regions of India. The Company started its journey from 1978 as proprietorship under the name of Janta X-Ray Clinic and were providing X-ray and basic pathology tests using manual methods. Over the years, they have upgraded their services, equipment, and diagnostic technologies to incorporate the latest advancements in medical science, ensuring the care and improved patient outcomes. This vision led to the establishment of Star Imaging & Path Lab Private Limited in 2004, as Private Limited entity, with a vision to offer pathology, radiology, Cardiology, and Neurology services under one roof. As part of our expansion, we acquired the businesses of Janta X-Ray Clinic, M/s Star Imaging & Path Lab, and M/s Star Health Care in 2011.
For further details, please refer chapter titled "Business Overview" beginning on Page no. 139 of this Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹132/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6946.64 LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING UP TO ₹ 5566.40 LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF 9,72000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE ("OFFERED SHARES") AGGREGATING UP TO ₹ 1380.24 LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER). OUT OF THE OFFER, 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHAREAGGREGATING TO ₹ 681.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS ISSUE INCLUDES A RESERVATION OF 52,000 EQUITY SHARES AGGREGATING TO ₹ 73.84 LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES i.e. NET OFFER OF 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 142/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 132/- PER EQUITY SHARE AGGREGATING TO ₹ 6191.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.083% AND 25.029% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

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ANCHOR INVESTOR ISSUE PRICE: ₹ 142 PER EQUITY SHARE THE ISSUE PRICE IS 14.20 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 07, 2025

BID/ OFFER OPENED ON: FRIDAY, AUGUST 08, 2025

BID/ OFFER CLOSED ON: TUESDAY, AUGUST 12, 2025

RISKS TO INVESTORS

SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- **Our Company, Promoter and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
- **There have been instances in the past where we have not made regulatory filing of Consolidated Financials of our Company with RoC**
- **Our Company has reported certain negative cash flows from its operating activity, investing activity and financing activity, details of which are given below**
- **Our Company has not fulfilled its CSR obligation u/s 135 of the Companies Act, 2013 for the F.Y. 2021-22 to F.Y. 2023-24. Such non-compliance/ default may attract penalties on the Company and its Directors.**
- **Form-2 for Return of Allotment filed with the Registrar of Companies for the period April 28, 2011 is not traceable**

DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.

On the basis of Restated Standalone financials:

Financial Year	EPS (Basic & Diluted)	Weight
2024-25	11.79	3
2023-24	9.14	2
2022-23	0.42	1
Weighted Average EPS	**9.01**	**6**

On the basis of Restated Consolidated financials:

Financial Year	EPS (Basic & Diluted)	Weight
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2022-23	0.43	1
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On the basis of Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
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P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.77	15.54
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	321.43	338.10
P/E ratio based on the Weighted Average EPS, as restated	14.98	15.76

3) Return on Net Worth (RONW)

On the basis of Restated Standalone Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.63	3
2023-24	49.16	2
2022-23	3.07	1
Weighted Average	**37.21**	**6**

On the basis of Restated Consolidated Financials:

Financial Year	Return on Net Worth (%)	Weight
2024-25	40.65	3
2023-24	49.53	2
2022-23	3.13	1
Weighted Average	**37.36**	**6**

4) Net Asset Value per Equity Share

On the basis of Restated Standalone financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.86
2023-24	23.16
2022-23	14.02
Weighted Average	**27.49**
Offer Price	142

On the basis of Restated Consolidated financials:

Particulars	Net Asset Value (NAV) in Rs.
2024-25	34.93
2023-24	23.22
2022-23	14.03
Weighted Average	**27.54**
Offer Price	142

5) Comparison with industry peers

Particulars	Financial year ended			Financial year ended			Financial year ended			Financial year ended		
	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-25	31-Mar-24	31-Mar-23
	Star Imaging and Path Lab Limited			Chandan Healthcare Ltd			Vijaya Diagnostic Centre Ltd			Metropolis Healthcare Ltd		
Revenue From operations	8350.01	7850.36	5837.12	23012.08	17659.01	13688.94	68139.01	54780.53	45922.27	133120.30	120770.88	114821.02
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EBITDA	2860.15	2234.02	580.62	4133.34	2610.27	927.41	27321.59	21884.89	18202.73	27321.59	28257.55	28829.59
EBITDA Margin (%)	34.25%	28.46%	9.95%	17.96%	14.78%	6.77%	40.1%	39.95%	39.64%	40.09%	23.40%	25.11%
Profit after tax	1595.54	1233.82	57.32	2351.55	1635.5	358.63	14379.35	11963.71	8520.7	14551.29	12845.56	14339.4
PAT Margin (%)	19.10%	15.72%	0.98%	10.22%	9.26%	2.62%	21.10%	21.84%	18.55%	10.93%	10.64%	12.49%
Return on Equity (ROE) (%)	33.84%	49.16%	3.07%	19.18%	47.50%	13.11%	18.07%	19.91%	16.82%	10.93%	12.33%	15.30%
Debt To Equity Ratio	0.69	0.98	1.40	0.39	1.02	0.78	0.40	0.39	0.45	.01	0	0.08
Interest Coverage Ratio	9.57	8.35	1.5	8.01	10.01	4.01	8.26	9.12	8.69	11.27	12.54	10.76
Return on Capital Employed (ROCE) (%)	23.10%	29.54%	5.74%	16.45%	35.205	15.61%	15.29%	21.38%	18.62%	12.20%	18.23%	19.38%
Current Ratio	1.96	1.63	1.01	1.94	1.05	0.95	1.89	2.90	4.17	1.17	1.28	1.14
Net Capital Turnover Ratio	1.77	7.60	11.22	1.88	709.91	-54.65	0.86	3.15	2.22	1	22.42	17.76

** Information in relation to listed peers mentioned above are on a standalone basis and is sourced from their respective audited financial results and/or annual report.*

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Star Imaging and Path Lab Limited are based on the restated consolidated results for the year ended March 31, 2025.

For further details, see the section titled Risk Factors beginning on page 29 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 230 of the Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 19th March, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/s. BHS & Co, Chartered Accountants by their certificate dated 25th July, 2025 having UDIN: 25094765BMOBUT2282

The KPIs of our Company have been disclosed in the sections "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on page numbers 139 and 295, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page number 02.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018..

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators (Standalone)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations [1]	8323.92	7850.36	5837.12
Growth in Revenue from Operations [2]	6.03%	34.49%	-15.33%
EBITDA[3]	2847.40	2234.02	580.62
EBITDA (%) Margin[4]	34.21%	28.46%	9.95%
EBITDA Growth Period on Period [5]	27.46%	284.76%	-60.43%
ROCE (%)[6]	29.83%	29.54%	5.74%
Current Ratio[7]	1.96	1.63	1.01
Operating Cash flow[8]	-596.08	1824.60	646.80
PAT [9]	1591.26	1233.82	57.32
ROE/ RONW[10]	0.41	0.49	0.03
EPS[11] (after considering bonus)	11.79	9.14	0.42

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Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations [1]	8350.01	7878.41	5853.23
Growth in Revenue from Operations [2]	5.99%	34.60%	-15.28%
EBITDA[3]	2857.24	2245.66	582.12
EBITDA (%) Margin[4]	34.22%	28.50%	9.95%
EBITDA Growth Period on Period [5]	27.23%	285.77%	-60.34%
ROCE (%)[6]	29.92%	29.69%	5.77%
Current Ratio[7]	1.97	1.63	1.01
Operating Cash flow[8]	-602.65	1833.88	527.15
PAT [9]	1595.54	1245.38	58.29
ROE/ RONW[10]	0.41	0.50	0.03
EPS[11] (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been allotted to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032,
Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS
100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd

Place : Bangalore
Date : August 18, 2025

R.Ganesh
Company Secretary

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA

CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)
shall be held on 10.09.2025
at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

• Submit requests **online or by e-mail** to avoid handling physical documents.

• Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.

• Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
EBITDA (%) Margin(4)	34.22%	28.50%	9.95%
EBITDA Growth Period on Period (5)	27.23%	285.77%	-60.34%
ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT (9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been allotted to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032, Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS
100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd
R.Ganesh
Company Secretary

Place : Bangalore
Date : August 18, 2025

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA
CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)
shall be held on 10.09.2025 at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

- Submit requests **online or by e-mail** to avoid handling physical documents.
- Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.
- Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

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(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
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(9) PAT is mentioned as PAT for the period
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KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

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Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
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ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT (9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been allotted to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032,
Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.
CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS
100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd
R.Ganesh
Company Secretary

Place : Bangalore
Date : August 18, 2025

Triveni Glass Limited
Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA
CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)
shall be held on 10.09.2025
at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED
CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

- Submit requests **online or by e-mail** to avoid handling physical documents.
- Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.
- Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
EBITDA (%) Margin(4)	34.22%	28.50%	9.95%
EBITDA Growth Period on Period (5)	27.23%	285.77%	-60.34%
ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT (9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
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(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been allotted to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032, Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS
100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd

Place : Bangalore
Date : August 18, 2025

R.Ganesh
Company Secretary

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA

CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)
shall be held on 10.09.2025 at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

- Submit requests **online or by e-mail** to avoid handling physical documents.
- Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.
- Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
EBITDA (%) Margin(4)	34.22%	28.50%	9.95%
EBITDA Growth Period on Period (5)	27.23%	285.77%	-60.34%
ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT (9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been allotted to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032,
Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS 100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd

Place : Bangalore
Date : August 18, 2025

R.Ganesh
Company Secretary

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA

CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)

shall be held on 10.09.2025 at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

- Submit requests **online or by e-mail** to avoid handling physical documents.
- Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.
- Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
EBITDA (%) Margin(4)	34.22%	28.50%	9.95%
EBITDA Growth Period on Period (5)	27.23%	285.77%	-60.34%
ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT (9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
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(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

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3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been alloted to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032, Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS
100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd

Place : Bangalore
Date : August 18, 2025

R.Ganesh
Company Secretary

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

Place: Prayagraj
Date: 16.08.2025

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA

CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)
shall be held on 10.09.2025 at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

- Submit requests **online or by e-mail** to avoid handling physical documents.
- Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.
- Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
EBITDA (%) Margin(4)	34.22%	28.50%	9.95%
EBITDA Growth Period on Period(5)	27.23%	285.77%	-60.34%
ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT(9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been allocated to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032,
Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS 100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd

Place : Bangalore
Date : August 18, 2025

R.Ganesh
Company Secretary

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-

Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA

CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)

shall be held on 10.09.2025 at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

- Submit requests **online or by e-mail** to avoid handling physical documents.
- Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.
- Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations [1]	8350.01	7878.41	5853.23
Growth in Revenue from Operations [2]	5.99%	34.60%	-15.28%
EBITDA[3]	2857.24	2245.66	582.12
EBITDA (%) Margin[4]	34.22%	28.50%	9.95%
EBITDA Growth Period on Period[5]	27.23%	285.77%	-60.34%
ROCE (%)[6]	29.92%	29.69%	5.77%
Current Ratio[7]	1.97	1.63	1.01
Operating Cash flow[8]	-602.65	1833.88	527.15
PAT[9]	1595.54	1245.38	58.29
ROE/ RONW[10]	0.41	0.50	0.03
EPS[11] (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been allocated to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032, Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS 100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd
R.Ganesh
Company Secretary

Place : Bangalore
Date : August 18, 2025

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA

CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)

shall be held on 10.09.2025 at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

• Submit requests **online or by e-mail** to avoid handling physical documents.

• Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.

• Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
EBITDA (%) Margin(4)	34.22%	28.50%	9.95%
EBITDA Growth Period on Period(5)	27.23%	285.77%	-60.34%
ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT (9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been allocated to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032,
Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS 100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd

Place : Bangalore
Date : August 18, 2025

R.Ganesh
Company Secretary

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH-II AT HYDERABAD.

IA No.1385/2024
In
CP (IB) No.22/7/HDB/2018 & CP (IB) No.23/7/HDB/2018
STATE BANK OF INDIA
-Vs-
ABIR INFRASTRUCTURE PRIVATE LIMITED & Ors

Please take notice that, the subject Application has been filed under Section 66(1) of Insolvency and Bankruptcy Code,2016 ("Code") in CP (IB) No.22/7/HDB/2018 & CP No.23/7/HDB/2018 before the Hon'ble National Company Law Tribunal, Hyderabad, Bench-II.

Notice is given that the Hon'ble National Company Law Tribunal, Hyderabad, Bench-II, has directed the Applicant to publish the notice in the newspaper intimating the next date of hearing in the above matter. Accordingly, notice is hereby given to **KONDAPUR TOWERS PRIVATE LIMITED-RESPONDENT No.13** at, 113-115, Opposite Hyderabad Central University, Bus Depot, Kondapur Village,Serilingampally, Hyderabad - 500 081, that the matter is now listed on 23-09-2025 and you are advised to appear before the Hon'ble National Company Law Tribunal,Hyderabad Bench-II on **23-09-2025.**

Sd/-
Counsel for the State Bank of India
G. P. YASH VARDHAN & G. SRIKANTH
INDIA LAW LLP- Mobile: 89854 13955

TATA CAPITAL HOUSING FINANCE LIMITED

Regd. Office: 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013. CIN No. U67190MH2008PLC187552. Contact No. (022) 61827414, (022) 61827375

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

(As per Rule 8(1) of the Security Interest Enforcement Rules, 2002)

Whereas, the undersigned being the Authorized Officer of the **TATA Capital Housing Finance Limited.**, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice dated as below calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the date of the said notice. The borrower, having failed to repay the amount, notice is hereby given to the borrower, in particular and the public, in general, that the undersigned has taken Physical Possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said Rules. The borrower, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **TATA Capital Housing Finance Limited,** for an amount referred to below along with interest thereon and penal interest, charges, costs etc. from date of demand notice.
The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Loan Account No.	Name of Obligor(s)/Legal Heir(s)/ Legal Representative(s)	Amount & Date of Demand Notice	Date of Possession
TCHHL08310001001661 25,TCHHF08310001001 6 6215 & TCHIN08 31000100167811	Mrs Sunitha Ali (Co-borrower), Legal Heir of Mr Mohammed Ameer Ali	As on 21-05-2025 an amount of Rs. 35,00,739/- (Rupees Thirty Five Lakh Seven Hundred and Thirty Nine Only)	13th August, 2025
Description of Secured Assets/Immovable Properties: All that the piece and parcel of SEMI-FINISHED RCC House constructed on Plot No.592/Part A (West part), admeasuring area 100 Sq.Yards or 83.6 Sq.Mtrs, in Survey No.851, with an plinth area 786 Sq.Feet, consisting Ground Floor only, Roof covered with RCC, situated at Beeramguda H/o. Ameenpur Village 7 G.P., Ameenpur Mandal, Sangareddy District, Telangana state, Registration District at Sangareddy standing on the name of Mohd. Ameer Ali vide Registered Sale Deed No.25911/2016 and **bounded as follows:- Boundaries:-North:** 30' Wide Road, **South:** Neighbours land, **East:** Plot No.592/Part B (East Part), **West:** 25' Wide Road.			
TCHHF045 3000100097727 & TCHIN04530001002 09040	Mr Mallikarjuna Rao Nagubandi as Borrower and Mrs Alapati Bhagya Bhargavi Priya & M/s Mallikarjuna Rao and Associates as Co-borrowers	As on 05.06-2025 an amount of Rs. 1,05,70,358/- (Rupees One Crore Five Lakh Seventy Thousand Three Hundred Fifty Eight Only)	13th August , 2025
Description of Secured Assets/Immovable Properties: All that the piece and parcel of the property bearing Flat No.101, bearing GHMC No.8-2-43&44/101, in First Floor, of "NARAYANAGIRI", admeasuring 1650 Square feet, (including common area) together with an undivided share of land 48.25 Square yards., out of 193 Square Yards in premises bearing Municipal No.8-2-43 & 8-2-44, situated at Panjagutta, Srinagar Colony Main Road, Hyderabad-500076, Telangana State., within the limits of GHMC Ward No.8 and Block No.2, with GHMC PTIN No.1100835662 standing on the name of Smt Alapati Bhagya Bhargavi Priya & Sri Mallikarjuna Rao Nagubandi vide Registered Sale Deed No.8825/2018 and **bounded as follows:- North:** Corridor, Open to Sky & Road, **South:** Open to Sky, **East:** Open to Sky, **West:** Open to Sky & Lane.			

Place: Telangana
Date: 13.08.2025

Sd/- Authorised Officer
For Tata Capital Housing Finance Limited

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
EBITDA (%) Margin(4)	34.22%	28.50%	9.95%
EBITDA Growth Period on Period(5)	27.23%	285.77%	-60.34%
ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT(9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been alloted to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032, Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipl.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS
100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd
R.Ganesh
Company Secretary

Place : Bangalore
Date : August 18, 2025

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA

CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)
shall be held on 10.09.2025 at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

• Submit requests **online or by e-mail** to avoid handling physical documents.

• Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.

• Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
EBITDA (%) Margin(4)	34.22%	28.50%	9.95%
EBITDA Growth Period on Period(5)	27.23%	285.77%	-60.34%
ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT(9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	1,731	100.00	34,62,000	100.00			15,42,000

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	189	100.00	6,27,000	100.00			2,21,000

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	256	100.00	2242000	100.00			4,42,000

Please Note : 1 (One) lot of 3000 shares have been alloted to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	5	100.00	13,000	100.00			13,000

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	1	100.00	4,80,000	100.00			4,80,000

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032,
Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS
100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd

Place : Bangalore
Date : August 18, 2025

R.Ganesh
Company Secretary

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA

CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)
shall be held on 10.09.2025
at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

- Submit requests **online or by e-mail** to avoid handling physical documents.
- Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.
- Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
EBITDA (%) Margin(4)	34.22%	28.50%	9.95%
EBITDA Growth Period on Period(5)	27.23%	285.77%	-60.34%
ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT (9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been allocated to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032, Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

Place: New Delhi
Date: August 14, 2025

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS 100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd

Place : Bangalore
Date : August 18, 2025

R.Ganesh
Company Secretary

HIGHLAND PARK C- 2 CO-OPERATIVE HOUSING SOCIETY LTD.

Reg. No. BOM/WT/HSG/TC/4562/98-99 Dated- 17/3/1999
Guru Gobind Singh Road, Mulund West, Mumbai-400082

DEEMED CONVEYANCE PUBLIC NOTICE (Application No. 85/2025)

Notice is hereby given that the above Society has applied to this office under Section 11 of Maharashtra Ownership Flats (Regulation of the promotion of construction sale, management & Transfer) Act, 1963 for declaration of Unilateral Deemed Conveyance of the following properties. The next hearing in this matter has been kept before me on **21/08/2025 at 3:00 pm** at the office of this authority.

Respondent No.- 1. The Central Government Employee Co-operative Housing Society Limited, Seema, Four Bungalow Road, Andheri West, Mumbai-400058. **2. M/S ACME Land Developer Pvt Ltd.**, (i) 25/60, D.N.Road, Boribunder, Mumbai-400001, and (ii) 401/402, Nand Prem Shopping Centre, Junction of Nehru Road, M. G. Road, Vile Parle East, Mumbai-400057. **3. Highland Park CHS. Ltd.**, (Building No. A1 and A2) Guru Gobind Singh Road, Mulund (West), Mumbai-400082, **4. Highland Park B CHS. Ltd., (Building No. B1, B2, B3 and B4)** Guru Gobind Singh Road, Mulund (West), Mumbai-400082, **5. Highland Park C-1 CHS. Ltd., (Building No. C-1)** Guru Gobind Singh Road, Mulund (West), Mumbai-400082, **6. Highland Park Galaxy CHS. Ltd., (Building No.C-3)**, Guru Gobind Singh Road, Mulund Colony, Mulund (West), Mumbai-400082. **7. Highland Park D CHS. Ltd., (Building No.D)**, Guru Gobind Singh Road, Mulund Colony, Mulund (West), Mumbai-400082. **8. Highland Park Emerald CHS. Ltd., (Building Nos. E1, E2, & E3)**, Guru Gobind Singh Road, Mulund Colony, Mulund (West), Mumbai- 400082. **9. Highland Park E-4 Building CHS. Ltd., (Building No.E-4)**, Guru Gobind Singh Road, Mulund Colony, Mulund (West), Mumbai- 400082. **10. Highland Park E-5 Commercial Premises Co-op. Soc. Ltd., (Building No.E-5)**, Guru Gobind Singh Road, Mulund Colony, Mulund (West), Mumbai-400082. **11. Highland Park Forest View CHS. Ltd., (Building Nos. F1, F2 & F3)**, Guru Gobind Singh Road, Mulund Colony, Mulund (West), Mumbai-400082 and those, whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned below. Failure to submit any say shall be presumed that nobody has any objection in this regard and further action will be taken accordingly.

DESCRIPTION OF THE PROPERTY :-

Building of Highland Park C-2 Co-operative Housing Society Ltd. along with land as mention below.

Survey No.	Hissa No.	Plot No.	C.T.S. No.	Claimed Area
147	1 (Part)	--	469/1/A Village Nahur Tal. Kurla	1387.80 Sq. Mtrs

Ref. No. MUM/DDR(2)/Notice/2105/2025
Place : Konkan Bhavan,
Competent Authority & District Dy. Registrar, Co-operative Societies (2), East Suburban, Mumbai
Room No. 201, Konkan Bhavan,
C.B.D. Belapur, Navi Mumbai-400614.
Date : 14/08/2025 Tel.: 022-27574965
Email : ddr2coopmumbai@gmail.com

SEAL

Sd/-
(KIRAN SONAWANE)
Competent Authority & District Dy. Registrar Co.op. Societies (2), East Suburban, Mumbai

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W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

- Submit requests **online or by e-mail** to avoid handling physical documents.
- Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.
- Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025

Continued from previous page....

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

KPI indicators (Consolidated)

(Amount in ₹ lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations (1)	8350.01	7878.41	5853.23
Growth in Revenue from Operations (2)	5.99%	34.60%	-15.28%
EBITDA(3)	2857.24	2245.66	582.12
EBITDA (%) Margin(4)	34.22%	28.50%	9.95%
EBITDA Growth Period on Period (5)	27.23%	285.77%	-60.34%
ROCE (%)(6)	29.92%	29.69%	5.77%
Current Ratio(7)	1.97	1.63	1.01
Operating Cash flow(8)	-602.65	1833.88	527.15
PAT (9)	1595.54	1245.38	58.29
ROE/ RONW(10)	0.41	0.50	0.03
EPS(11) (after considering bonus)	11.80	9.20	0.43

Notes:

(1) Revenue from operations is the total revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RONW is calculated PAT divided by average shareholders' equity
(11) EPS is mentioned as EPS for the period as adjusted with bonus shares

PROPOSED LISTING: AUGUST 18, 2025*

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 384. .Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price.

For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before August 18, 2025*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on August 07, 2025. The Company received a total of 11 Anchor Investor Application Forms from 11 Anchor Investors for 1,934,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 274,628,000/-. Out of the total 11 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 1,304,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 142/- per Equity Share (including a share premium of Rs 132.00 per Equity Share) aggregating to Rs. 185,168,000/-.

The Issue (excluding Anchor Investors Portion) received 2,251 Applications for 1,81,26,000 Equity Shares (before technical rejections) resulting in 5.0518 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,783	35,67,000	15,28,000	2.33	50,61,66,000
2	Non-institutional Investors (above ₹1 million)	191	6,33,000	2,19,000	2.89	8,98,86,000
3	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256	22,42,000	4,38,000	5.12	31,83,64,000
4	Qualified Institutional Bidders (excluding Anchors Investors)	14	1,11,88,000	8,71,000	12.85	1,58,86,96,000
5	Employee	6	16,000	52,000	0.31	22,72,000
6	Market Maker	1	4,80,000	4,80,000	1.00	6,81,60,000
	Total	**2,251**	**1,81,26,000**	**35,88,000**	**5.05**	**2,57,35,44,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	135	96,000	0.42	96,000	0.42
2	136	14,000	0.06	1,10,000	0.48
3	137	8,000	0.03	1,18,000	0.51
4	138	12,000	0.05	1,30,000	0.57
5	139	4,000	0.02	1,34,000	0.58
6	140	23,000	0.10	1,57,000	0.68
7	141	16,000	0.07	1,73,000	0.75
8	142	2,27,60,000	99.25	2,29,33,000	100.00
	CUTOFF	-	0.00	2,29,33,000	
	Total	**2,29,33,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 31, 2025.

1) Allotment to Individual Investors (After Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.2451 times. The total number of Equity Shares Allotted in this category is 1,542,000 Equity Shares to 771 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	1,731	100.00	34,62,000	100.00	2,000	49 : 110	15,42,000
	TOTAL	**1,731**	**100.00**	**34,62,000**	**100.00**			**15,42,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 2.8371 times. The total number of Equity Shares Allotted in this category is 2,21,000 Equity Shares to 73 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	3000	161	85.19	4,83,000	77.03	3,000	63 : 161	1,89,000
2	4000	13	6.88	52,000	8.29	3,000	5 : 13	15,000
3	5000	3	1.59	15,000	2.39	3,000	1 : 3	3,000
4	6000	7	3.70	42,000	6.70	3,000	2 : 7	6,000
5	7000	5	2.65	35,000	5.58	3,000	2 : 5	6,000
						1,000	2 : 10	2,000
	Total	**189**	**100.00**	**6,27,000**	**100.00**			**2,21,000**

Please Note : 1 (One) lot of 1000 shares have been alloted to All the 10 Successful Allottees from Category 4000 to 7000 (except Category 3000) in the ratio of 2 : 10

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs.142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 5.0724 times. The total number of Equity Shares Allotted in this category is 4,42,000 Equity Shares to 147 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	232	90.63	1856000	82.78	3,000	133:232	399000
2	9,000	12	4.69	108000	4.82	3,000	7:12	21000
3	10,000	5	1.95	50000	2.23	3,000	3:5	9000
4	12,000	1	0.39	12000	0.54	3,000	0:1	0
5	14,000	1	0.39	14000	0.62	3,000	0:1	0
6	15,000	2	0.78	30000	1.34	3,000	1:2	3000
7	30,000	1	0.39	30000	1.34	3,000	0:1	0
8	71,000	2	0.78	142000	6.33	3,000	1:2	3000
						3,000	2:3	6000
						1,000	1:147	1000
	TOTAL	**256**	**100.00**	**2242000**	**100.00**			**4,42,000**

Please Note : 1 (One) lot of 3000 shares have been alloted to All the 3 Applicants in Categories 12000, 14000 & 30000 in the ratio of 2 :3

Please Note : 1 additional lot of 1000 Share shall be allotted to all the scuccessful allottees from all the Categories in the ratio of 1 : 147

Note: The share allocated under the NII portion has been revised post finalization of Basis of Allotment, deviating from the figures disclosed in the RHP filed with the ROC on August 1, 2025.

4) Allotment to Employees- (After Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 142/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 0.25 times. The total number of Equity Shares Allotted in this category is 13,000 Equity Shares to 5 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/alloted
1	2,000	2	40.00	4,000	30.77	2,000	1 : 1	4,000
2	3,000	3	60.00	9,000	69.23	3,000	1 : 1	9,000
	TOTAL	**5**	**100.00**	**13,000**	**100.00**			**13,000**

5) Allotment to QIBs excluding Anchor Investors (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 142/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 12.5707 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,90,000 Equity Shares, which were allotted to 14 successful Applicants.

Category	FPC/FII	Others	Total
QIB	1,34,000	7,56,000	8,90,000

1) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹142/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 4,80,000 Equity Shares the total number of shares allotted in this category is 4,80,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated /alloted
1	4,80,000	1	100.00	4,80,000	100.00	4,80,000	1:1	4,80,000
	TOTAL	**1**	**100.00**	**4,80,000**	**100.00**			**4,80,000**

2) Allotment to Anchor Investors (After Rejections)

The Company in consultation with the BRLM has allocated 13,04,000 Equity Shares to 11 Anchor Investors at the Anchor Investor issue price of Rs. 142/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	NBFC'S	AIF	FPI	Total
ALLOTMENT	71,000	11,62,000	71,000	13,04,000

The Board of Directors of our Company at its meeting held on August 13, 2025, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 13, 2025, and payment to non-Syndicate brokers have been issued on August 14, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 14, 2025, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on August 18, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District,Nanakramguda, Serilingampally, Hyderabad-500032,
Telangana, India
Contact Person: Mr. Murali Krishna
Tel: +91 40 6716 2222/18003094001 **Fax:** N.A
Email: sipll.ipo@kfintech.com
Website: www.kfintech.com
SEBI Registration No INR000000221

On behalf of Board of Directors
FOR, STAR IMAGING AND PATH LAB LIMITED
Sd/-
Md. Shadab Khan
Company Secretary & Compliance Officer

Place: New Delhi
Date: August 14, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF STAR IMAGING AND PATH LAB LIMITED.

Disclaimer: Star Imaging and Path Lab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi and Haryana, on August 13, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/ and is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ADC India Communications Ltd.

CIN: L32209KA1988PLC009313
Regd. Off: No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore-560058
Tel:+91 80 2839 6102 / 2839 6291
E-mail: support@adckcl.com Website: www.adckcl.com

NOTICE TO SHAREHOLDERS 100 DAYS CAMPAIGN – 'SAKSHAM NIVESHAK'

Pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate affairs (MCA) directive, the Company has initiated a 100 Day campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025 for the shareholders whose dividend remain unpaid/unclaimed. This notice is being issued by the Company as part of the aforesaid campaign.

Shareholders who have not claimed their dividends for any of the financial years from 2017-18 to 2024-25 or have not updated their Know Your Customer (KYC) details including PAN, Bank Account details, Bank account mandates, Nominee registration and contact information (email, mobile number, postal address) or have any issues/queries related to unpaid/unclaimed dividend and shares may write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Hyderabad-500032. Email: einward.ris@kfintech.com; Toll Free No. 1800 409 4001.

Shareholders may note that as per the provisions of the Companies Act, 2013, the unpaid/unclaimed dividend for the financial year 2017-18 and corresponding shares are due for transfer to IEPFA on August 31, 2025.

Shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their KYC details and claim their unpaid/unclaimed dividend to prevent their shares being transferred to the IEPFA.

Shareholders holding shares in dematerialised form are requested to update their KYC details with their respective Depository Participant (DP) and contact the Company's RTA to claim unpaid/unclaimed Dividend.

For ADC India Communications Ltd

Place : Bangalore
Date : August 18, 2025

R.Ganesh
Company Secretary

Triveni Glass Limited

Regd. Office:1, Kanpur Road, Prayagraj-211001
CIN: L26101UP 1971PLC003491 Email:akd@triveniglassltd.com

NOTICE OF E- VOTING FOR ANNUAL GENERAL MEETING ON 09.09.2025

Dear Members,

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 as amended and Regulation 44 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing its members facility to exercise their right to vote on resolutions proposed to be passed in the Annual General Meeting of the company scheduled to be held on Tuesday, 9th September 2025 at 12:00 PM at Hotel Allahabad Regency at 16, Tashkent Marg, Prayagraj-211001. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting). The company has engaged the service of National Securities Depository Limited (NSDL) as the Agency to provide e-voting facility. The communication relating to e-voting inter alia containing user id and password along with a copy of the notice convening the meeting has been dispatched to members. This communication and the Notice of the meeting are available on website of the Company at **www.triveniglassltd.com** and on the website of NSDL at **https://www.evoting.nsdl. com** . The remote e-voting facility shall begin on **Saturday, 06th September, 2025** at **9:00 AM** and end on **Monday, 08th September,2025** at **5:00 PM**. A person whose name appears in the register of members/beneficial owners as on the cut-off date i.e.02nd September 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at meeting. Any person, who becomes member of the company after dispatch of the notice of the meeting and holding shares as on the cut-off date i.e. 02nd September 2025, may obtain the User ID and Password by sending request at **https://www.evoting.nsdl.com** . The detailed procedure for obtaining user id and password is also provided in the notice of meeting which is available on Company's website and NSDL's website. If the member id already registered with NSDL for e-voting then he can use existing user id and password for casting the vote through remote e-voting. The members who cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Further, the facility for voting through poll shall also be made available at the meeting for members who have not cast their vote by remote e-voting .In case any queries/grievances relating to voting by electronic means, the members/beneficial owners may contact at the following addresses-
Mr.Pritam Datta, Assistant Manager, National Securities Depository Ltd. Crescent Tower, Unit 3E, 3rd Floor, 229, A.J.C. Bose Road, Kolkata-700020 West Bengal, Contact No.: 033-45179844/022-48867000 Email pritamd@nsld.com

By Order of the Board
For Triveni Glass Limited
Tanushree Chatterjee
Company Secretary

Place: Prayagraj
Date: 16.08.2025

AUTOMOBILE ASSOCIATION OF SOUTHERN INDIA

CIN:U93090TN1956NPL000006
187, Annasalai, Chennai-600006
www.aasindia.in Ph:044-48541162
Email:aasi40@hotmail.com

113TH ANNUAL GENERAL MEETING (AGM)

shall be held on 10.09.2025 at 4.30 pm at AASI Regd., Office.

Members who have not registered their E-mail or change therein are requested to furnish the same immediately to send AGM related documents.

Secretary cum CEO - AASI
Ph: 044-48541162

W.S.INDUSTRIES (INDIA) LIMITED

CIN: L29142TN1961PLC004568
Regd. Office : 3rd Floor, New No.48, Old No.21,Savidhaanu Building, Casa Major Road, Egmore, Chennai – 600008.
Website: www.wsindustries.in | Email: sectl@wsigroup.in

NOTICE TO SHAREHOLDERS – REQUEST TO REGISTER / UPDATE E-MAIL ADDRESS

Pursuant to MCA General Circular No. 09/2024 dated 19.09.2024, read with applicable provisions of the Companies Act, 2013 and other relevant circulars, the Notice of the ensuing AGM for the FY 2024–25 will be sent **only by e-mail** to shareholders who have registered their e-mail IDs with the Company or Depository Participant(s). The said AGM Notice will also be hosted on www.wsindustries.in, www.bseindia.com, www.nseindia.com, and the e-voting service provider's website (details will be provided in the AGM Notice once finalised).

For shareholders holding shares in physical form / not yet registered their respective e-mail ID:

- Submit requests **online or by e-mail** to avoid handling physical documents.
- Visit **https://ipostatus.integratedregistry.in/KYCRegister.aspx** for online registration of e-mail, mobile no., and other details.
- Submit **Form ISR-1** (available at: **https://wsindustries.in/storage/app/uploads/public/644/21d/f96/64421df9680a3423791034.pdf** with required documents to **einward@integratedindia.in** OR send by post / courier to: M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600017. Tel: 044-28140801–03 (Mon – Fri, 9:30 AM – 6:00 PM).

For shareholders holding shares in demat form:

Contact your DP to register/update your e-mail ID and ensure the option to receive notices by e-mail is enabled.

Detailed instructions for remote e-voting will be provided in the said AGM Notice. This public notice is issued in advance to enable members to update details so that communications can be sent promptly. For clarifications, contact the RTA as above.

For W.S. Industries (India) Limited
Sd/-
V. Balamurugan
Company Secretary

Place: Chennai
Date: 18.08.2025