

सार्वजनिक सूचना
केन्द्रीय सरकार कंपनी रजिस्ट्रार, राष्ट्रीय राजधानी क्षेत्र दिल्ली और हरियाणा के समक्ष सीमित देवता भागीदारी अधिनियम, 2008 की धारा 13 की उप-धारा (3) और सीमित देवता भागीदारी नियम, 2009 के नियम 17 के मामले में,
और
ई.जी. एट्टाफाइनेज एलएलपी जिसका पंजीकृत कार्यालय 38 राधेयाम पार्क, शाहदरा, दिल्ली – 110051 आई एन में स्थित है, के मामले में,
...साधिकाओं
एलएलपी आम जनता को सूचित किया जाता है कि एलएलपी कंपनी रजिस्ट्रार, दिल्ली के समक्ष सीमित देवता भागीदारी अधिनियम, 2008 की धारा 13 (3) के तहत अपने पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "उत्तर प्रदेश" राज्य में बदलने की अनुमति के लिए एक धार्मिका प्रस्तुत करने का प्रस्ताव करती है।
एलएलपी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से यह स्पष्ट है कि प्रस्तावित होने की प्रक्रिया है, यह इस नोटिस के प्रकाशन की तारीख से 21 (इक्कीस) दिनों के भीतर राज्य पत्र के साथ अपने अधिकारों को कंपनी रजिस्ट्रार, दिल्ली को पंजीकृत दफ्तर द्वारा भेज सकता है या विचार्य सकता है, जिसकी एक प्रति धार्मिकाओं एलएलपी को उसके उपरोक्त उल्लिखित पंजीकृत कार्यालय के पते पर भी भेजनी होगी।
हस्ता/-
मुख्य सेव ई.जी. एट्टाफाइनेज एलएलपी
नामन कुमारा नेवा
टीसीआईएन: 01211362
स्थान: दिल्ली
दिनांक: 28.03.2025
टीसीआईएन: 02590967
नामन भागीदार

ADITYA BIRLA CAPITAL	PROTECTING INVESTING FINANCING ADVISING
आदित्य बिड़ला फाइनेंस लिमिटेड	
पंजीकृत कार्यालय : इंडियन रोडन कोणार्ड, कोयल, मुजफ्फर – 362286, जिला काशीरतत : दिल्ली, पता, विकास मार्ग, 17, बाराकमा मार्ग, नई दिल्ली – 110001	
परिधिष्ठित-IV (प्रतिभूति हित (परवर्तन) शिवागवली 2002 का नियम 8(1) से) अधिनियम अधिप्राप्त सूचना (अचल उपरिष्ठित हेतु)	
जबकि, अधोहस्ताक्षरकर्ता ने आदित्य बिड़ला फाइनेंस लिमिटेड, जिसका नामा पता : मुख्यालय रत- 17, विकास मार्ग, इंदियन रोड, बाराकमा मार्ग, नई दिल्ली- 110001 के रूप में है, के प्राधिकृत अधिकारी के रूप में शिथिल परिवर्तनशिथिल के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (2002 का 54) के अंतर्गत और प्रतिभूति हित (परवर्तन) नियमवली 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रवर्तन अधिकारों के प्रयोगांतर्गत, एक मांग सुचना दिनांकित 30-12-2024 निर्गत की थी, जिसमें अंगणकर्ताओं नामतः हर्षित वारा, प्रोपराइटर के माध्यम से, श्री माण सिंह, श्रीमती सोनम देवी को सूचना में अंकित धारि रू. 87,31,711.57/- (एकसे सत्तारुषी लाख इक्कीस हजार सत्तारुषी ग्याहड़ तथा सत्तारुषी पैसे पाऊ) का, उक्त धारि की अतिरि की शिथिल से 60 दिनों के अंदर अधिप्राप्त करने का वारा मांग था।	
युक्ति अंगणकर्ताओं निमित्त बकाया धारि का प्रतिभूतिकरण करने में शिथिल हो चुके हैं, अतएव एलएडफाइ अंगणकर्ताओं तथा उत्तरदायकारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने वारा इतने नियम निगमवली संघर्षि का प्रभुमिुति हित (परवर्तन) नियमवली 2002 के नियम 8 के साथ पठित उत्तर अधिनियम की धारा 13(4) के अंतर्गत उन्हे प्रवर्तन अधिकारों के प्रयोगांतर्गत, 25 मार्च 2025 को, सौचितिक अधिप्राप्त कर लिया है।	
अंगणकर्ताओं को निवेदन रूप में तथा जनसभाकारण को एलएडफाइ सामान्य रूप में साक्षात्तन किया जाता है कि संघर्षि का लेन-देन न करे तथा संघर्षि का कोई व किन्ती की प्रकार का लेन-देन, रू. 87,31,711.57 /- (एकसे सत्तारुषी लाख इक्कीसी हजार सत्तारुषी ग्याहड़ तथा सत्तारुषी पैसे पाऊ) की एक धारि तथा इस धारि पर बकाया हेतु आदित्य बिड़ला फाइनेंस लिमिटेड के प्रमात्राधीन होगा।	
अंगणकर्ताओं का ध्यान, प्रतिभूत परिवर्तनशिथिल के माध्याम उपलब्ध समय के संदर्भ में उक्त अधिनियम की धारा 13 की उप-धारा (6) के प्रावधानों की ओर आकृष्ट किया जाता है।	
अचल संघर्षि का विवरण	
अचल संघर्षि:- संघर्षि के समक्ष यह धारा उक्त धारा :- "उक्त धुनि के समक्ष ने शिथिल करीत शिथिली माण 242 की- पाऊ (1 शिथिल 12 शिथिली) है जो उत्तरा से 1783 में से (2) शीमा 2 शिथिली), धाम करीतवा कोरुनेरी, हाजील एवं उत्तरपुन- अन्धोप्राप्त, हरियाणा – 121002 ने शिथिल तथा निगमवलीपरिधिष्ठित है :- उत्तर- 89.4 घुट नींदी, निजी बकाया 14 घुट, पून- 36 घुट नींदी शेष धुनि, वरुषा:- 61.3 घुट नींदी, प्रदीप का भूजाल, वरुषा:- 36 घुट नींदी सामान्य बकाया गाली से 14"	
स्थान : कशीरतत, हरियाणा दिनांक : 28-03-2025	
प्राधिकृत अधिकारी (आदित्य बिड़ला फाइनेंस लिमिटेड)	

अष्टन वसुली अधिकाण, देहरादून	अष्टन वसुली अधिकाण, देहरादून	अष्टन वसुली अधिकाण, देहरादून
भारत सरकार, वित्त मंत्रालय, वित्तीय सेवाएं विभाग	भारत सरकार, वित्त मंत्रालय, वित्तीय सेवाएं विभाग	भारत सरकार, वित्त मंत्रालय, वित्तीय सेवाएं विभाग
द्वितीय तल, पारस टॉवर, माणसा सहायगुरु रोड, देहरादून, उत्तराखंड-248171	द्वितीय तल, पारस टॉवर, माणसा सहायगुरु रोड, देहरादून, उत्तराखंड-248171	द्वितीय तल, पारस टॉवर, माणसा सहायगुरु रोड, देहरादून, उत्तराखंड-248171
डायरी संख्या : 219/2025	प्रकाशन नोटिस	दिनांक: 24.03.2025
ओएणू संख्या 620/2024		
अष्टन वसुली एवं दिवाल्यापन अधिनियम, 1993 के साथ-संवेक्षण (4) सपडित उप नियम (2ए) के नियम 5 समय-समय पर संशोधित अष्टन वसुली डिब्यूतल (प्रोसीजर) नियम 1993 के अधीन उपस्थित होने की सूचना		
सेवा में,		
1. श्री मुस्तफा शुभ प्रभुजी अहमद निवासी पांचढोई, ज्वालापुर, हरिद्वार-उत्तराखंड-249407।		
जहाँ कि उपरोक्त वर्णित आवेदक बैंक ने आपके विरुद्ध रू. 22,42,682.34/- को वसुली हेतु ओएणू सं 620/2024 संस्थित किया है, जिसमें कि माननीय न्यायाधिकरण ने अष्टन वसुली एवं दिवाल्यापन अधिनियम, 1993 की धारा 19(4) के सम्मन/नोटिस जारी किया था जो कि माननीय पीठासीन अधिकारी के समक्ष 20.03.2025 को सूचीबद्ध किया गया था।		
यह कि, माननीय डिब्यूतल इस बात से सन्तुष्ट है कि सामान्य तरीके से मांग नोटिस जारी किया जाना संभव नहीं है, इसलिए इस प्रकाशन के जरिये दी जा रही सूचना के द्वारा आपको निर्देशित किया जाता है कि आप दि 02.05.2025 को स्वयं व्यक्तिगत रूप से अथवा अपने अधिकृत एजेंट या लोगल प्रेक्त्रिशनर के माध्यम से माननीय डिब्यूतल में उपस्थित हों। इसके अलावा, आपको यह दिखाने की आवश्यकता है कि ओएणू में दी गई राहत की अनुमति क्यों नहीं दी जानी चाहिए और सेट में एक पेपर बुक फॉर्म में अपने बचाव में और यदि कोई हो, तो सभी दस्तावेजों और शपथ पत्रों के तहत अपने बचाव में दापर करें। व्यक्तिगत रूप से या इस नोटिस के प्रकाशन की तारीख से 30 दिनों के भीतर, इस डिब्यूतल में आपके विधिवत अधिकृत एजेंट या कानूनी व्यवसायी के माध्यम से सेट ऑफ, काउंटर क्लेम के लिए आपका बचाव या दावा प्रस्तुत करें।		
सूचित हों कि निर्धारित दिवस एवं समय पर डिब्यूतल में आपके उपस्थिति की चुक की दशा में इस प्रकरण पर सुनवाई और निर्णय आपको अनुपस्थिति में किया जायेगा।		
दिनांक 24 मार्च, 2025 के दिन अधिकरण की मुहर		
एवं मेरे हस्ताक्षर से जारी।		
डिब्यूतल के आदेशानुसार, रजिस्ट्रार, अष्टन वसुली डिब्यूतल, देहरादून		

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

## PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)

## STUDDS ACCESSORIES LIMITED

Our Company was incorporated as 'Studds Accessories Private Limited' on February 3, 1983, under the Companies Act 1956, at Haryana, India with a certificate of incorporation granted by the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"). Our Company became a deemed public limited company in terms of Section 43(A) of the Companies Act 1956 with effect from March 31, 1990, and the word 'private' was deleted from the name of our Company. Our Company was subsequently converted into a public limited company pursuant to a special resolution dated October 22, 1994, passed by the shareholders of our Company and our name was changed to 'Studds Accessories Limited'. Our certificate of incorporation was updated to reflect such conversion. For details in relation to the changes in the name and registered office of our Company, see "*History and Certain Corporate Matters - Brief history of our Company*" and "*History and Certain Corporate Matters - Changes in the registered office of our Company*" on page 206 of the draft red herring prospectus dated March 26, 2025 ("DRHP").

Corporate Identity Number: U25208HR1983PLC015135, Registered and Corporate Office: Plot No. 918, Sector 68, IMT, Faridabad 121 004, Haryana, India  
Contact Person: Asha Mittal, Company Secretary and Compliance Officer, Tel: +91 129 429 6500 | E-mail: secretarial@studds.com | Website: www.studds.com

## OUR PROMOTERS: MADHU BHUSHAN KHURANA, SIDHARTHA BHUSHAN KHURANA AND SHILPA ARORA

INITIAL PUBLIC OFFERING OF UP TO 7,786,120 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF STUDDS ACCESSORIES LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION COMPRISING AN OFFER FOR SALE OF UP TO 3,800,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY MADHU BHUSHAN KHURANA AND UP TO 800,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY SIDHARTHA BHUSHAN KHURANA (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 2,100,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY CHAND KHURANA (THE "PROMOTER GROUP SELLING SHAREHOLDER"), UP TO 342,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY SANJAY LEEKHA, UP TO 258,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY SANJAY LEEKHA JOINTLY WITH CHARU LEEKHA, UP TO 249,600 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY CHARU LEEKHA, UP TO 100,800 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY NISHA LEEKHA, UP TO 57,600 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY NAIN TARA MEHTA, UP TO 36,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY SUNIL KUMAR RASTOGI, UP TO 25,920 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY SE SHOES PRIVATE LIMITED, AND UP TO 16,200 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY AJAY KUMAR SAKHUJA, (HEREINAFTER AS THE "OTHER SELLING SHAREHOLDERS", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS" AND SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" OR "OFFER").

THE FACE VALUE OF THE EQUITY SHARE IS ₹5 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF HARYANA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Self-Certified Syndicate Banks ("SCSBs"), Designated Intermediaries and Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIB Category"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) (the "Net QIB Category"). Further, 5% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category"), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "*Offer Procedure*" beginning on page 395 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI and the Stock Exchanges on March 27, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations. The DRHP has been made public for comments by hosting it on the website of the Company at www.studds.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and ICICI Securities Limited at www.iiflcap.com and www.icicisecurities.com, respectively. Our Company hereby invites members of the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below in relation to the Offer. All comments must be received by SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21<sup>st</sup> day from the date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" beginning on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the mainboard of BSE and NSE.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled "*Capital Structure*" beginning on page 83 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "*History and Certain Corporate Matters*" on page 206 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
		
<b>IIFL Capital Services Limited</b> <i>(formerly known as IIFL Securities Limited)</i> 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India Tel: + 91 22 4646 4728 E-mail: studds.ipo@iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com Contact person: Dhruv Bhavsar/Pawan Kumar Jain Website: www.iiflcap.com SEBI registration number: INM000010940	<b>ICICI Securities Limited</b> ICICI Venture House Appasaheb Marathe Marg Prabhadevi Mumbai 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: studds.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact person: Namrata Ravasia/Nikita Chirania Website: www.icicisecurities.com SEBI registration number: INM000011179	<b>MUFG Intime India Private Limited</b> <i>(formerly Link Intime India Private Limited)</i> C-101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg Vikhroli (West), Mumbai 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: studds.ipo@in.mnps.mufg.com Investor grievance e-mail: studds.ipo@in.mnps.mufg.com Contact person: Shanti Gopalkrishnan Website: www.in.mnps.mufg.com SEBI registration number: INR000004058
<b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b>		
Asha Mittal, Company Secretary and Compliance Officer, Tel: +91 129 429 6500   E-mail: secretarial@studds.com   Website: www.studds.com		

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Studds Accessories Limited

On behalf of the Board of Directors

Sd/-

Asha Mittal

Company Secretary and Compliance Officer

Studds Accessories Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on March 27, 2025. The DRHP shall be available on the website of the Company at www.studds.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and ICICI Securities Limited at www.iiflcap.com and www.icicisecurities.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "*Risk Factors*" beginning on page 28 of the DRHP. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "*Risk Factors*" of the RHP, when available.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Adfactors

पंजीकृत कार्यालय : श्वा तत, अरुक्षि भवन, 22, के.टी. मार्ग, नई दिल्ली- 110001, दूरभाष : 011-23557171, 23557172, 23705414, वेबसाइट : www.pnbhousing.com
शाखा पता : यूनी, मुम्बाई सं 9 / आईएनएस- 11, सेक्टर 08, सुबुधर, गाजियाबाद 201011
अधिप्राप्त सूचना (अचल उपरिष्ठित हेतु)
जबकि, अधोहस्ताक्षरकर्ता ने पीएनबी हाउसिंग फाइनेंस लि. के प्राधिकृत अधिकारी के रूप में शिथिल परिवर्तनशिथिल के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के नियम 8(1) के अंतर्गत और प्रतिभूति हित (परवर्तन) नियमवली 2002 के नियम 3 के साथ पठित उत्तर अधिनियम की धारा 13(2) के अंतर्गत प्रवर्तन अधिकारों के प्रयोगांतर्गत, मांग सूचना/ए प्र प्रत्येक धारा के समक्ष अधिलि शिथिल को निर्गत की थी/थी, जिसमें संबंधित अंगणकर्ता/ओं को प्रत्येक धारा के समक्ष अधिलिप्राप्त राशि का सूचना(ओं) की शिथिल/उक्त सूचना(ओं) की शिथिल से 60 दिनों के अंदर अधिप्राप्त करने को कहा गया था।
अंगणकर्ता/गण राशि का प्रतिभूतिकरण करने में शिथिल हो चुके हैं, अतएव एलएडफाइ अंगणकर्ता/ओं को तथा जनसभाकारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इतने नियम विवरणीय संघर्षि/यों का, उक्त निगमवली के नियम 8 के साथ पठित उत्तर अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत उन्हे प्रवर्तन अधिकारों के प्रयोगांतर्गत, प्रत्येक धारा के समक्ष अधिलि शिथिलों पर, अधिप्राप्त कर लिया है।
अंगणकर्ता/ओं को निवेदना रूप में तथा जनसभाकारण को एलएडफाइ सामान्य रूप में साक्षात्तन किया जाता है कि संघर्षि/यों का लेन-देन न करे तथा संघर्षि/यों का कोई व किन्ती की प्रकार का लेन-देन, अंगणकर्ताओं के अनुसार एक निमित्त बकाया राशि तथा इस राशि पर बकाया हेतु पीएनबी हाउसिंग फाइनेंस लि. के प्रमात्राधीन होगा।
अंगणकर्ता का ध्यान, प्रतिभूत परिवर्तनशिथिल के माध्याम उपलब्ध समय के संदर्भ में उक्त अधिनियम की धारा 13 की उप-धारा (6) के प्रावधानों की ओर आकृष्ट किया जाता है।
अचल संघर्षि का विवरण
अचल संघर्षि:- संघर्षि के समक्ष यह धारा उक्त धारा :- "उक्त धुनि के समक्ष ने शिथिल करीत शिथिली माण 242 की- पाऊ (1 शिथिल 12 शिथिली) है जो उत्तरा से 1783 में से (2) शीमा 2 शिथिली), धाम करीतवा कोरुनेरी, हाजील एवं उत्तरपुन- अन्धोप्राप्त, हरियाणा – 121002 ने शिथिल तथा निगमवलीपरिधिष्ठित है :- उत्तर- 89.4 घुट नींदी, निजी बकाया 14 घुट, पून- 36 घुट नींदी शेष धुनि, वरुषा:- 61.3 घुट नींदी, प्रदीप का भूजाल, वरुषा:- 36 घुट नींदी सामान्य बकाया गाली से 14"
स्थान : कशीरतत, हरियाणा दिनांक : 28-03-2025
प्राधिकृत अधिकारी (आदित्य बिड़ला फाइनेंस लिमिटेड)

स्थान : गाजियाबाद, दिनांक : 27-03-2025

प्राधिकृत अधिकारी, पीएनबी हाउसिंग फाइनेंस लिमिटेड

PUBLIC ANNOUNCEMENT	
<div><div><div><div>Star</div><div>Imaging &amp; Path Lab Limited</div><div>Obsessed with quality since 1978</div></div></div><div></div></div>	
STAR IMAGING AND PATH LAB LIMITED	
CORPORATE IDENTITY NUMBER: U85110DL2004PLC126679	
Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Star Imaging & Path Lab Private Limited" bearing Corporate Identification Number U85110DL2004PTC126679 dated May 31, 2004 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on April 12, 2024, and consequently the name of our Company was changed from "Star Imaging & Path Lab Private Limited" to "Star Imaging and Path Lab Limited" vide a fresh certificate of incorporation dated September 17, 2024 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies of Central Processing Centre bearing Corporate Identification Number U85110DL2004PLC126679.	
Registered Office: 4B/4, Tilak Nagar, Near Sant Pura, Tilak Nagar West Delhi, New Delhi- 110018, India Tel: +91 9990019189, Fax: N.A., Website: <a href="http://www.starimaging.in">www.starimaging.in</a> , E-mail: <a href="mailto:cs@starimaging.in">cs@starimaging.in</a>	
Company Secretary and Compliance Officer: Md Shadab Khan, Company Secretary & Compliance Officer	
OUR PROMOTERS: MR. PAWAN GUPTA	
INITIAL PUBLIC OFFER OF UP TO 48,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STAR IMAGING AND PATH LAB LIMITED ("STAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF UP TO 39,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 9,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS BY MR. PAWAN GUPTA (SELLING SHAREHOLDER), OUT OF THE OFFER, UP TO 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO (THE "MARKET MAKER RESERVATION PORTION"). THIS OFFER INCLUDES A RESERVATION OF UP TO 52,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (CONSTITUTING 0.299% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND ELIGIBLE EMPLOYEES I.e. NET OFFER OF UP TO 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] AND [•] RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.	
In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3(three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.	
This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 252 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 253(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the	
Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than 2.00 lakhs and up to 10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 391.	
This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated March 26, 2025 which has been filed with the SME Platform of BSE Limited (BSE SME).	
Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <a href="http://www.bseindia.com">www.bseindia.com</a> and the website of the Company at <a href="http://www.starimaging.in">www.starimaging.in</a> and at the website of BRLM i.e. <a href="http://Share India Capital Services Private Limited at www.shareindia.com">Share India Capital Services Private Limited at www.shareindia.com</a> . Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.	
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with ROC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the SME Platform of BSE Limited.	
For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 189. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 68.	
BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
<div><div>Share India</div><div>Capital Services Private Limited</div></div> <div><b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> <b>Address:</b> A-15, Basement Sector-64, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India <b>Tel No.:</b> +91-120-4910000, <b>Fax No.:</b> N.A. <b>Email:</b> <a href="mailto:kunal.bansal@shareindia.co.in">kunal.bansal@shareindia.co.in</a> <b>Investor Grievances Email ID:</b> <a href="mailto:mb@shareindia.com">mb@shareindia.com</a> <b>Contact Person:</b> Mr. Kunal Bansal <b>Website:</b> <a href="http://www.shareindia.com">www.shareindia.com</a> <b>SEBI Registration No.:</b> INM000012537 <b>CIN:</b> U65923UP2016PTC075987</div>	<div><div>KFINTECH</div><div>EXPERIENCE TRANSFORMATION</div></div> <div><b>KFIN TECHNOLOGIES LIMITED</b> <b>Address:</b> Selenium Tower-B, Plot 31 &amp; 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana <b>Tel No.:</b> +91 40 6716 2222 <b>Email ID:</b> <a href="mailto:sipjl ipo@kfintech.com">sipjl ipo@kfintech.com</a> <b>Investor Grievance ID:</b> <a href="mailto:enward.ris@kfintech.com">enward.ris@kfintech.com</a> <b>Contact Person:</b> Mr. M Murali Krishna <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>SEBI Registration No.:</b> INR000000221 <b>CIN:</b> L72400TG2017PLC117649</div>
COMPANY SECRETARY & COMPLIANCE OFFICER	
<div><b>Name:</b> Md Shadab Khan <b>Address:</b> 4B/4, Tilak Nagar, Near Sant Pura, New Delhi, Tilak Nagar (West Delhi), West Delhi, New Delhi, Delhi, India, 110018 <b>E-mail:</b> <a href="mailto:cs@starimaging.in">cs@starimaging.in</a></div>	<div>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</div>
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.	
For STAR IMAGING AND PATH LAB LIMITED On Behalf of the Board of Directors Sd/- Md Shadab Khan Company Secretary & Compliance Officer	
STAR IMAGING AND PATH LAB LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SME Platform of BSE Limited (BSE SME). The DRHP is available on the website of BSE at <a href="http://www.bseindia.com">www.bseindia.com</a> and at the website of the Company at <a href="http://www.starimaging.in">www.starimaging.in</a> and at the website of BRLM i.e. <a href="http://Share India Capital Services Private Limited at www.shareindia.com">Share India Capital Services Private Limited at www.shareindia.com</a> . Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "Risk Factors" that will be included in the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.	
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold outside the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.	